HB97 ENROLLED



- 1 HB97
- 2 7UH6V2-2
- 3 By Representative Paschal (N & P)
- 4 RFD: Shelby County Legislation
- 5 First Read: 06-Feb-24
- 6 PFD: 05-Feb-24



- 1 Enrolled, An Act,
- 2 Relating to the City of Pelham in Shelby County; to
- 3 repeal Act 89-189 of the 1989 Regular Session (Acts 1989, p.
- 4 186) as amended by Act 2001-906 of the 2001 3rd Special
- 5 Session (Acts 2001, p. 748), and as amended and reenacted by
- 6 Act 2015-419 of the 2015 Regular Session (Acts 2015, p. 1263);
- 7 and to establish a new civil service system that provides for
- 8 a personnel board, human resources director, employee
- 9 classification and pay, employment, retention, and
- 10 disciplinary process, and for employee appeals.
- 11 BE IT ENACTED BY THE LEGISLATURE OF ALABAMA:
- 12 Section 1. This act shall apply only to the City of
- 13 Pelham and shall be known as The City of Pelham Civil Service
- 14 System Act.
- 15 Section 2. The purpose of this act is to promote
- 16 greater efficiency and economy in the administration of the
- 17 government of the City of Pelham by accomplishing both of the
- 18 following:
- 19 (1) Attract to the service of the City of Pelham
- 20 qualified individuals of character and ability by providing
- 21 for their equal treatment and equal opportunity without regard
- 22 to race, national origin, ancestry, religion, political
- 23 affiliation, or other non-merit factors.
- 24 (2) Establish a means to recruit, select, develop, and
- 25 maintain an effective and responsible workforce based upon
- 26 merit principles by providing policies and procedures for
- 27 hiring and advancement, training and career development, job
- 28 classification, salary administration, fringe benefits,



- 29 retirement, discipline, and discharge.
- 30 Section 3. For the purposes of this act, the following
- 31 terms have the following meanings:
- 32 (1) APPOINT. To hire to a regular classified position
- 33 with the city.
- 34 (2) APPOINTING AUTHORITY. The mayor, city council, city
- 35 manager, or any department head of the city authorized to make
- 36 appointments to the regular classified service due to his or
- 37 her supervisory capacity.
- 38 (3) BOARD. The City of Pelham Personnel Board.
- 39 (4) CERTIFICATION. The submission of eligible names
- 40 from a promotion list or a register to an appointing authority
- 41 for the purpose of filling a position in the regular
- 42 classified service.
- 43 (5) CITY. The City of Pelham, Alabama.
- 44 (6) CITY MANAGER. The executive administrator appointed
- pursuant to Section 11-43-20, Code of Alabama 1975, who
- 46 oversees the day-to-day operations of the city's departments
- 47 as the administrative head of the municipal government.
- 48 (7) CLASS. A group of positions in the regular
- 49 classified service sufficiently similar in duties,
- responsibilities, and authority, such that the same
- 51 descriptive title may be used to identify all positions
- 52 allocated to the class, the positions encompassing similar
- 53 requirements as to education, experience, skill, knowledge,
- 54 proficiency, and ability, with the same tests of fitness to
- 55 choose qualified employees, and within a defined pay grade.
- 56 (8) CLASSIFICATION. The assignment of a position to the



- appropriate class in accordance with its required duties and authority.
- (9) CLASSIFIED SERVICE. An employment position that
 exists in the city that is included in the compensation plan
 approved by the City Council.
- 62 (10) COUNCIL. The Pelham City Council.
- 63 (11) DEMOTION. Any disciplinary or other action which 64 reduces the pay grade or pay step of a non-exempt employee in 65 the regular classified service.
- 66 (12) DIRECTOR. The Human Resources Director.
- 67 (13) ELIGIBLE CANDIDATE. An individual whose name is on 68 an employment list, a promotion list, or an eligible register.
- of those individuals who have applied for public safety
 positions and successfully completed prescribed tests, listed
 and ranked in order of their final earned average from the
 highest to the lowest, and are qualified for appointment to
 positions in the class for which the test was held.
- 75 (15) MAYOR. The Mayor of the City of Pelham.
- 76 (16) OPEN-COMPETITIVE. The process of seeking qualified 77 candidates for a regular classified position from any 78 qualified individual including taking applications from the 79 general public and other employees in the regular classified 80 service.
- 81 (17) PAY GRADE. The specific pay range set forth in the compensation plan for a classification.
- 83 (18) PAY STEP. The specific pay rate within a pay range 84 as set forth in the compensation plan.



85 (19) POLICY or RULE. Policies or rules adopted by the 86 city which are considered necessary to develop a comprehensive 87 civil service system to implement this act. No policy or rule 88 shall change or modify the intent of this act.

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- (20) POSITION. Any job or set of duties in the regular classified service requiring the full-time employment of one person in the performance and exercise thereof.
- 92 (21) PROBATIONARY EMPLOYEE. An employee appointed to a 93 regular classified position from an employment list, promotion 94 list, or eligible register who has not completed his or her 95 probationary period.
- 96 (22) PROMOTION. An advancement from one class to 97 another class with increased duties or responsibilities for 98 which a higher rate of pay is prescribed.
- 99 (23) PUBLIC RECORDS. A record that the public has the 100 right to inspect in a reasonable manner.
- 101 (24) REGULAR CLASSIFIED POSITION. Any position in the regular classified service.
- 103 (25) REGULAR EMPLOYEE. An employee who is appointed
 104 under this act to a regular classified position and who has
 105 completed his or her probationary period.
- 106 (26) SPECIFICATIONS. A formal statement descriptive of
 107 a position that shall contain the title and class of the
 108 position, a description of the duties of the position, and the
 109 minimum qualifications required of applicants as to education,
 110 experience, physical ability, and other attributes.
- 111 (27) TEMPORARY POSITION. Any employment position in the 112 city which is not a regular classified position but which



- 113 requires or is likely to require the services for a set period
- 114 of time.
- 115 (28) TEST. A written or oral examination, or
- 116 combination thereof, or other means established to assess the
- 117 qualifications of an applicant for a position.
- 118 (29) TITLE. The term used to designate all employment
- 119 by class and pay grade that generally describes the duties of
- 120 the position.
- 121 Section 4. (a) (1) The City of Pelham Personnel Board is
- 122 established. The personnel board shall have three members, who
- 123 shall be selected as follows:
- 124 a. One member shall be elected by the regular
- 125 classified service employees to serve the initial term, under
- 126 this act, of four years.
- b. One member shall be appointed jointly by the mayor
- 128 and the council to serve the initial term, under this act, of
- 129 three years.
- c. One member shall be appointed jointly by the members
- provided for in paragraphs a. and b. to serve the initial
- term, under this act, of two years.
- 133 (2) After the initial term, each member shall be
- elected or appointed as provided in subdivision (1), and each
- shall serve for a term of four years.
- 136 (3) Any vacancy in membership shall be filled for the
- 137 unexpired term in the manner provided for the member in
- 138 subdivision (1).
- 139 (b) An individual shall meet all of the following
- 140 qualifications on the date of the individual's election or



- 141 appointment to the board:
- 142 (1) Be a qualified elector of the city.
- 143 (2) Not have been a city employee within the preceding
- 144 three years, and if the individual has been a city employee,
- 145 the individual shall have been in good standing at the time he
- or she was separated from city employment.
- 147 (3) Not have been a candidate for or held public office
- 148 within the preceding three years.
- 149 (4) Not have held a position with any political party
- 150 within the preceding three years.
- 151 (c) The board shall meet in regular session at least
- 152 semiannually and at other times as necessary to transact the
- business of the board, which shall include the following
- 154 duties:
- 155 (1) Adopt the rules and policies necessary to carry out
- 156 its duties under this act.
- 157 (2) Hear and render decisions in disciplinary appeals
- 158 and related matters as set forth in this act.
- 159 (3) Transact any other business within the purview of
- 160 the board and within the intent of this act.

- Section 5. (a) The mayor or city manager shall appoint
- 163 a human resources director. The director shall be experienced
- in the field of personnel administration and shall administer
- 165 an efficient and economical merit system and carry out the
- 166 rules and policies established by the mayor, city manager,
- 167 council, or the board.
- 168 (b) In addition to the responsibilities set forth



- elsewhere in this act, the director's duties shall include the following:
- 171 (1) Serve as secretary to the board.
- 172 (2) Prepare for approval of the board any rules or 173 policies needed to implement board action under this act.
- 174 (3) Become familiar with the organization, operation,
 175 and personnel requirements of each city department and make
 176 recommendations for the department's efficient, economical,
 177 and equitable operation.
- 178 (4) Maintain an official inventory of all positions, 179 including their specifications and pay grades.
- 180 (5) Promote and assist in the establishment of programs
 181 for general employee pension, welfare, health, and career
 182 development.
- (6) Maintain all employee and retiree files complete
 with all tax and benefit elections of the employee, resumes,
 disciplinary actions, responses, applications, and copies of
 certifications and training classes relevant to the class or
 position of the employee or required by the city for continued
 employment.
- 189 (7) Counsel employees on their rights under this act
 190 and city policy.
- 191 (8) In connection with the investigations, hearings, or
 192 inquiries of the board, administer oaths, issue subpoenas,
 193 require the attendance of witnesses, and compel the production
 194 of records, documents, and papers pertaining to the subject
 195 under consideration.
- 196 Section 6. (a) On the effective date of this act, all



- employees holding regular full-time positions in the service of the city shall continue in their regular status in the classified service, unless the position to which they are appointed or elected is otherwise exempted by this act.
- 201 (b) The service shall be divided into two categories, 202 as follows:
- 203 (1) A regular service comprised of all employees
 204 holding regular classified full-time positions. Employees
 205 occupying these positions shall be in the classified service
 206 unless specifically exempted from the service under this act.
- 207 (2)a. The exempt service, which shall include the following:
- 209 1. Part-time employees, including part-time members of different city boards.
- 2. Any official elected pursuant to Chapter 43 of Title
 212 11, Code of Alabama 1975, including the city treasurer, city
 213 clerk, city clerk-treasurer, police chief, and fire chief.
- 3. Any other individual elected or appointed to a

 statutory position provided for under Chapter 43 of Title 11,

 Code of Alabama 1975, including any city manager; provided,

 nothing herein shall require the appointment of a city

 manager.
- 4. Any judge, city attorney, and city prosecutor.
- 5. The administrative assistant to the mayor.
- 221 6. Individuals serving in long-term positions whose pay 222 is funded at least partially by state or federal grant.
- 7. Professionals, including attorneys, physicians, accountants, and consultants who donate their services to the



- city on a part-time or temporary basis or are retained as independent contractors.
- 8. Seasonal and temporary employees.

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- 228 b. Individuals appointed to fill exempt positions are employees at-will.
- Section 7. (a) Public records are those records as

 defined in Section 41-13-1, Code of Alabama 1975. The records

 may be reviewed in a manner prescribed by the city, taking

 into account confidentiality, convenience, and related

 factors.
 - (b) Minutes of board meetings and financial records shall be retained permanently. Applications and examination papers of a candidate shall be retained for as long as the candidate is carried on the appropriate promotion list or eligible register.
- Section 8. (a)(1) The classification plan shall provide 240 241 a complete inventory of all employee positions in the service 242 of the city and include an accurate description and 243 specifications for each class of work, and all other employee 244 positions in the city for which salary and benefits are set 245 out by the city, with the exception of the city council, 246 mayor, and city manager. The plan shall standardize titles so 247 that each is indicative of a definite range of duties and 248 responsibilities and has the same meaning throughout the 249 service and shall show whether the position is deemed a 250 regular position or exempt position.
 - (2) The classification plan shall consist of:
- a. A grouping of positions into classes that are



- 253 approximately alike in required qualifications, tasks, duties,
- and working conditions and, based on these factors, can be
- 255 equitably compensated within the same range of pay under
- 256 similar working conditions.
- b. Class titles that are descriptive of the work of the
- 258 class and identify the class. These class titles shall be used
- in all personnel, accounting, budget, and related records. No
- 260 person shall be appointed to or employed in a position in the
- 261 classified service under a title not included in the
- 262 classification plan. Working titles may be used in the course
- of departmental routine to indicate authority, status in the
- 264 organization, or administrative rank.
- 265 c. Job descriptions for each position shall first be
- 266 recommended by the mayor or city manager, or their designee,
- and then adopted by the council by resolution in their
- 268 discretion. The written specifications for each position shall
- 269 consist of the following items:
- 270 1. A job title that is descriptive and consistent in
- terminology with other titles in the plan.
- 2. A brief description of the work required by the job
- 273 with examples of typical tasks or duties performed.
- 274 3. A list of formal qualifications including education,
- 275 certification, and previous employment experience.
- 4. A list of required knowledge, skills, and physical
- 277 fitness required to perform the job.
- 5. The class in which the job is allotted, its
- 279 departmental supervisory level, and its pay grade.
- d. Specifications shall be interpreted in their



- 281 entirety and in relation to others in the classification plan.
- 282 Particular phrases or examples shall not be isolated and
- treated as a full definition of the class. Specifications
- shall be descriptive and explanatory of the kind of work
- 285 performed and may not necessarily be inclusive of all duties
- performed.
- 287 (3) An allocation list showing the class title of each
- 288 position in the regular service as identified by the name of
- the occupant.
- 290 (b) The classification plan shall be used for the
- 291 following purposes:
- 292 (1) As a guide in recruiting and examining candidates
- 293 for employment.
- 294 (2) For determining lines of promotion.
- 295 (3) For determining salaries to be paid for various
- 296 types of work based on wage surveys and job analyses.
- 297 (4) For determining personnel items in departmental
- 298 budgets.
- 299 (5) For providing uniform job terminology
- 300 understandable to all city officials and employees and the
- 301 general public.
- 302 (c) (1) The director shall prepare or direct the
- 303 preparation of the classification plan as needed from time to
- 304 time. When the plan is completed and adopted by the council,
- 305 the director shall submit to each department head a copy of
- 306 the class specifications for each position class and a list
- 307 allocating the positions in the jurisdiction to the tentative
- 308 position classes. The department head shall notify employees



- 309 about the allocation of their respective positions. A copy of
- 310 the class specification and individual allocation shall be
- 311 made available to the employee or his or her representative on
- 312 request.
- 313 (2) The director's responsibilities regarding the plan
- 314 shall include the following:
- a. Distribute the plan to each department head, with an
- 316 explanation of the class allocation of each position in the
- 317 department.
- 318 b. Make the plan available upon request to any employee
- 319 or member of the public.
- 320 c. Review the duties of each new regular position to be
- 321 established and allocate the position to a class.
- 322 d. In consultation with the mayor, city manager,
- 323 department heads, and supervisors, review any position to
- 324 determine if changes in duties that are more than temporary
- 325 would warrant reclassification of the position to a different
- 326 class that is equal, higher, or lower in terms of
- 327 responsibility and pay grade.
- e. Maintain the classification plan so that it will
- 329 reflect the duties performed by each employee in the
- 330 classified service and the class to which each position is
- 331 allocated by doing the following:
- 1. Recommend to the mayor or city manager and city
- 333 council the establishment of new position classes and the
- deletion or revision of existing classes.
- 335 2. Review the duties and responsibilities of each new
- 336 position established and allocate the position to the



337 appropriate position class.

- 3. Make periodic studies of positions to determine changes in duties and responsibilities and, based on findings, recommend reallocation or reclassification of positions.

 Classification studies may be made at the request of the mayor, city manager, or city council. Changes in duty assignments must be more than temporary in nature, and the current employee must be performing the duties for a sufficient duration to warrant investigation.
- 4. Direct the grading and classifying of all positions in the classified service at least once every five years.
- (d) (1) When a position is reallocated to a higher position class, a lower position class, or another position class at the same level, the method of filling the position shall be determined under this act regarding transfers, demotions, or promotions as may be appropriate.
- council the elimination of, or modification to, approved job descriptions and positions in the classification plan together with any pay grade recommendations associated with the position. Upon approval by the council of the proposed changes, any non-exempt regular employee currently serving in a position being eliminated or modified, in which the elimination or modification results in the non-exempt employee's termination or demotion, shall have all rights of appeal afforded employees solely as to the question of whether the elimination or modification was arbitrary and capricious.

Section 9. (a) (1) The mayor or city manager, in



- 365 consultation with the director and department heads, shall
- 366 adopt rules, policies, and procedures for employees and
- 367 compile them in an employee handbook that shall be amended
- 368 from time to time. All such rules, policies, and procedures
- 369 will be effective immediately upon adoption by the mayor or
- 370 city manager in consultation with the human resources director
- 371 and department heads.
- 372 (2) The employee handbook, and any amendments thereto,
- 373 shall be periodically reviewed by the council, which, by
- 374 resolution, may direct reissue of an updated edition.
- 375 (3) All rules, policies, and procedures shall be
- 376 consistent with any state or federal law that governs the
- 377 subject.
- 378 (4) At a minimum, the employee handbook shall contain
- 379 rules, policies, and procedures covering the following
- 380 subjects:
- a. Accrual and use of sick leave. However, sick leave
- 382 of any employee in the regular service already accrued as of
- 383 the date of the adoption of this act shall in no wise be
- 384 diminished.
- 385 b. Accrual and use of personal leave or vacation time.
- 386 However, vacation time of any employee in the regular service
- 387 already accrued as of the date of the adoption of this act
- 388 shall in no wise be diminished.
- 389 c. Compensation, including accurate time-keeping,
- 390 payroll calculation, and overtime pay.
- d. Military leave of absence, including leave for
- 392 National Guard and Reserve service.



- e. Jury duty or other court attendance.
- f. Unpaid leaves of absence, including leave under the
- 395 Family and Medical Leave Act, and any other unpaid leave
- 396 mandated by law.
- g. Holding other employment and outside work and
- 398 conflicts of interest related thereto.
- 399 h. Probationary status.
- i. Promotion and open-competitive position posting,
- 401 applicant testing, eligibility determination, and register
- 402 ranking.
- j. Handling grievances between employees that do not
- 404 rise to the disciplinary level.
- 405 k. Acts, omissions, or conduct that subject employees
- 406 to discipline, reporting infractions, disciplinary measures up
- 407 to termination, and appeals.
- 1. Employee performance reviews.
- 409 m. Reduction in force and reinstatement.
- n. Resignation and retirement.
- o. Benefits, including qualifying for medical coverage,
- 412 post-separation continuation of coverage, and retirement.
- 413 (b) The employee handbook shall indicate which rights
- of employees and benefits do not apply or apply only in part
- 415 to probationary employees and employees and roles in the
- 416 exempt service.
- 417 (c) Each employee shall follow the rules, regulations,
- 418 codes of conduct, policies, and procedures set out by the
- 419 city, the infraction of which the city may impose disciplinary
- 420 action.



- 421 (d) Any department, in consultation with the mayor or
- 422 city manager and the director, may institute standard
- 423 operating procedures necessary to the work of that department
- 424 which govern the department's personnel and are not
- inconsistent with the rules, policies, and procedures in the
- 426 employee handbook.
- Section 10. (a) The city council, in consultation with
- 428 the director, mayor, or city manager, and other city personnel
- 429 it deems necessary, shall adopt by resolution a compensation
- 430 plan as the basis of compensation for employees in the service
- 431 of the city.
- 432 (1) The plan shall be constructed to provide fair
- 433 compensation for all classes in the classification plan and
- 434 exempt positions, taking into account the following factors:
- 435 a. Varying degrees of difficulty and responsibility in
- 436 work between classes.
- b. Prevailing rates of pay and benefits for similar
- 438 employment in the area, in both the private sector and for
- 439 other municipalities.
- 440 c. The recruiting experience for each class.
- d. The city's financial condition.
- 442 (2) The compensation plan shall contain the following
- 443 provisions:
- 444 a. Guidance for implementing and administering the
- 445 plan.
- 446 b. A pay grade for each class in the classification
- 447 plan, containing the minimum, maximum, and intermediate pay
- 448 steps within the class grade.



- c. The time period measured for pay, indicating the number of weekly hours or any other appropriate measure for the class grade.
- 452 (b) Upon final adoption by the council, the plan shall
 453 be certified by the director and disseminated to all
 454 department heads and made available to all employees. The plan
 455 shall go into effect 30 days after its adoption by the
 456 council.
- 457 (c) The compensation plan shall be amended by one of the following procedures:
- 459 (1) When the mayor and the council by resolution add a 460 new position to the classification plan and fix the salary 461 grade, the job description shall assign the position to the 462 appropriate pay grade.

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- (2) In the case of a proposed cost-of-living or other compensation plan amendment that has been previously approved in the council's annual budget, the council's approval of said amendment in the annual budget shall obviate the need for a separate resolution approving said amendment.
- 468 (d)(1) Each employee in the classified service shall be 469 paid at a rate set forth in the compensation plan for the 470 classification in which he or she serves.
- 471 (2) A new appointee to the regular classified service 472 shall normally be paid the minimum pay step within the pay 473 grade for the class in which the position falls, unless in the 474 discretion of the hiring authority and the director, 475 circumstances, skills, or experience dictate a higher pay 476 step.



- 477 (3) Salary advancements within a pay grade shall be 478 based on satisfactory job performance in the position as set 479 out in the employee handbook and shall be implemented 480 according to the administrative procedures in the compensation 481 plan. A performance rating reflecting satisfactory performance 482 shall be required for advancement. An employee with uninterrupted satisfactory service shall be eligible for a 483 484 salary increase on an annual basis until the maximum step for 485 the pay grade is reached.
- 486 (4) In the event a regular employee is promoted,
 487 demoted, or transferred pursuant to Section 11, his or her
 488 rate of pay shall be determined as follows:
- a. Upon promotion, the employee's regular base pay
 shall determine the new rate in the promotional class. The new
 rate shall be the larger of:
 - 1. A one-step increase above the former rate; or
- 2. The entrance rate for the promotional class.
- b. When an employee is demoted, compensation shall be reduced to the salary prescribed for the class or grade to which demoted or the step rate reduced if the employee remains in the position. In no event shall the pay grade exceed the maximum approved rate of the new classification.
- c. When an employee is transferred from one department to another, the step in the pay range shall be in accord with the approved job description of the position to be occupied by the employee. All transfers shall be approved by the appointing authority.
- (e) (1) Holidays are paid.





505 (2) The mayor, subject to council approval, shall determine the holidays that employees shall observe.

(3) Employees on non-pay status, such as a leave of absence or on paid military leave, shall not earn additional time for holidays. All employees shall receive the same number of holidays, and employees required to work on holidays shall receive an equal amount of time off in compensation.

Section 11. (a) (1) Vacancies and newly created positions in the regular service shall be filled either by promotion, open-competitive, transfer, appointment, reappointment, demotion, or transfer as determined by the appointing authority.

- (2) When a vacancy exists for a regular position that is not otherwise exempt from this act, the appointing authority shall inform the director of the vacancy and whether the position is a promotional or open position. The director shall then certify to the appointing authority eligible candidates from the appropriate list or, as otherwise provided, in the manner and pursuant to the procedures as set forth in the employee handbook. The appointing authority shall then make an appointment from the names certified to him or her.
- (3) Vacancies in positions above the lowest rank in any category in the classified service shall be filled as far as practicable by the promotion of employees in the service unless otherwise determined by the appointing authority. In each case, the appointing authority, in consultation with the human resources director, shall determine whether an



open-competitive or promotional examination will serve the
best interests of the service in attracting well-qualified
candidates. Promotions in every case must involve a definite
increase in duties and responsibility. The change of an
employee from a position in a class to a position in another
related occupational class for which the maximum rate is
higher shall be deemed a promotion.

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- (b) (1) Any appointment to a regular classified position, whether filled by open-competitive, promotion, appointment, or transfer, shall be subject to a probationary period.
- (2) The probationary period shall last one year from the date of appointment with no interruption in service. The probationary period may be extended for an additional six months upon recommendation by the appointing authority and approval by the director.
- 549 (3) A probationary employee may be discharged without 550 the right of appeal.
- 551 (4) A promotional probationary employee who is demoted 552 for unsatisfactory service may return to the position held 553 prior to promotion, if still vacant, without the right of 554 appeal. In the event the former position is filled, the mayor 555 or city manager shall determine the manner in which the 556 employee may be retained in the service, subject to the 557 provisions governing layoffs and reductions in force in the 558 employee handbook.
- 559 (5) On satisfactory completion of the probationary
 560 period, an employee shall have all rights of appeal set forth



- in Section 13 in case he or she is suspended, demoted, or terminated.
- 563 (c)(1) A demotion occurs when a regular employee's
 564 salary is reduced to a lower pay step or the employee is moved
 565 from a position in one class to a position in another class in
 566 which the maximum step in the pay grade is lower than the
 567 employee's former salary.
- 568 (2) An employee may be demoted for any of the following reasons:
- a. The employee would otherwise be laid off because the current position he or she fills is being eliminated or reclassified to a different grade, there is a lack of work or funds, or another employee is returning to the position from an authorized leave.
- 575 b. The employee does not possess the necessary
 576 qualifications to render satisfactory service in the position.
 - c. The employee is removed during probation.
- d. The employee voluntarily requests the demotion.

- e. The employee is demoted as a disciplinary action.
- (3) A demotion shall be approved by the appointing
 authority pursuant to the procedures adopted by the city. If a
 non-probationary employee is demoted against his or her will,
 he or she may appeal to the board as provided in this act.
- (d) A transfer occurs when an appointing authority,
 with or without the employee's request, assigns an employee in
 the regular service under his or her supervision from one
 position to another in the same class regardless of the shift,
 location, hours of work, or another consideration.



- 589 (e) An appointing authority may assign any employee in 590 the regular service under his or her supervision any duties as 591 long as the duties are within the same classification. Any 592 assignment of duties to an employee outside of the 593 classification of the employee's position shall be regarded as 594 temporary and shall receive prior approval from the mayor or 595 city manager and the director. Any transfer made pursuant to 596 this subsection shall be made with the retention of all rights 597 of seniority, vacation, sick leave, and overtime as the employee may have accrued. 598
- (f) (1) The mayor or city manager may authorize the filling of a vacant position in the regular service by temporary appointment.
- 602 (2) Any candidate for temporary appointment shall meet 603 the requirements, other than testing, for the position as 604 described in the classification plan.
- 605 (3) Temporary appointment may be for a period of up to 606 six months, subject to renewal by the mayor or city manager 607 every six months.
- (g) The appointing authority shall not be bound by any promotion list or eligible register to fill any vacancy for a position or role in the exempt service. Further, an appointment to the exempt service shall not confer any right of status, appeal, or any related right under this act.

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Section 12. (a) The tenure of every employee in the regular service shall be conditioned on the satisfactory conduct of the employee and the continued efficient performance of assigned duties and responsibilities. A regular



- 617 employee may be dismissed, demoted, or suspended for cause or
- for any reason deemed to be in the best interest of the public
- 619 service and shall have the right of appeal as set forth in
- 620 Section 13 of this act. The reasons for the action shall be
- furnished in writing to the employee and the director.
- (b) The following are among the causes which are
- 623 sufficient for dismissal, demotion, or suspension:
- 624 (1) Absence from work without leave.
- 625 (2) Conviction of any criminal act involving drugs,
- 626 alcohol, violence against a person, theft, embezzlement, moral
- 627 turpitude, or any crime charged as a felony.
- 628 (3) Conduct unbecoming an employee in the public
- 629 service.
- 630 (4) Disorderly or immoral conduct.
- (5) Incompetency or inefficiency.
- 632 (6) Insubordination.
- 633 (7) Intoxication while on duty or public intoxication
- 634 while off duty.
- 635 (8) Neglect of duty.
- (9) Negligent or willful damage to public property or
- waste of public supplies or equipment.
- 638 (10) Violation of any regulations, rules, or orders
- 639 published, made, or given by a supervisor or appointing
- 640 authority.
- (11) Use of paid time and city property for personal
- reasons, including other employment or a private business
- 643 venture.
- 644 (12) Failure to maintain certifications or pursue



- 645 continuing education to perform the duties of the position.
- 646 (13) Inappropriate comments or behavior towards
- 647 coworkers, including behavior that exposes the city to
- 648 liability.
- 649 (14) Any other reason deemed in the best interest of
- 650 the public service.
- (15) Any other reason set forth in the employee
- handbook.
- (c) (1) When an employee is suspended, demoted, or
- 654 terminated, the employee shall be notified in writing prior to
- or on the date the disciplinary action is to take effect, and
- the notice shall contain all of the following:
- a. The reason for the disciplinary action.
- b. The discipline imposed.
- c. In the case of suspension, the starting and ending
- dates or, in case of demotion or termination, the effective
- 661 date.
- d. Any other information deemed appropriate.
- 663 (2) A copy of the notice shall be delivered by the
- appointing authority to the director at the same time the
- 665 notice is served on the employee. Notification shall be made
- 666 prior to or on the date the dismissal or demotion is to take
- effect, or as soon as practicable thereafter.
- 668 (d) A non-probationary regular employee who is demoted
- 669 or terminated shall have a right of appeal pursuant to
- 670 subsection 13(a). A non-probationary regular employee who is
- 671 suspended may have a right of appeal as provided in
- subdivision (e) (2).



- (e) (1) Suspension is typically without pay and is imposed by an appointing authority for a definite number of working hours on a predetermined work date with inclusive starting and ending dates.
- 677 (2) The suspended regular employee shall have a right
 678 to an appeal and hearing before the board in a case in which a
 679 single suspension exceeds 40 work hours or where separate
 680 suspensions imposed within one calendar year total more than
 681 80 work hours.
- including anyone employed in an exempt position, may obtain a review of any suspension imposed by filing with the mayor or city manager, not more than two days after receiving written notice of the suspension, a written answer to the charge and a request for review.
- (f) A regular employee serving a probationary period may be suspended, demoted, or terminated by an appointing authority without right of appeal to the board.
- Section 13. (a) A regular employee may appeal suspension pursuant to subdivision 12(e)(2), or demotion, or termination by filing with the director within 10 calendar days of receiving the disciplinary notice a written answer to the charge with a request for a hearing that contains all of the following:
- 697 (1) A copy of the disciplinary notice provided in subsection 12(c).
- 699 (2) An admission or denial of the charge in the 700 disciplinary notice.



- 701 (3) If the employee admits the charge in whole or in 702 part, the reason why the discipline is inappropriate.
- 703 (b) Upon receiving the answer, the director shall 704 forward a copy to the board.

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- 705 (c) The city, as principal of the appointing authority who imposed the suspension, demotion, or termination, shall be 706 707 the responding party.
- 708 (d) The effective date of the disciplinary action shall 709 not be stayed pending the hearing.
 - (e) (1) The board shall order a public hearing of such charges. The hearing shall be for the purpose of determining whether or not the employee, by reason of his or her act or acts as charged and his or her record of service, merits retention in the service or should be removed therefrom or otherwise disciplined; and to that end the board shall not be bound by the technical rules of evidence but shall diligently seek all the information bearing on the merits of the case. Each party at interest may be represented by counsel.
- (2) The hearing may be before the board or a hearing officer appointed by the board. If the matter is heard by a hearing officer appointed by the board, the hearing officer shall be a practicing attorney licensed in the State of Alabama and shall take testimony offered in support and denial of such charges and, from the same, submit to the board within five days a finding of facts involved and a recommended 726 decision. The board at its next regular or special meeting shall consider the report and set aside or affirm the report and certify its findings to the appointing authority who shall



forthwith put the same into effect. If the board hears the charges, it shall make its own opinion and decision.

- (3) Discovery may be obtained by one or more of the methods provided under the Alabama Rules of Civil Procedure, including written interrogatories, depositions, requests for production of documents or things for inspection or copying, and requests for admissions addressed to parties. The Alabama Rules of Civil Procedure may be used as a general guide for discovery practices and proceedings before the board. However, the Alabama Rules of Civil Procedure shall be deemed to be instructive rather than controlling. A party seeking discovery from another party shall initiate the process by serving a request for discovery on the other party.
- (4) When a request for discovery is directed to an officer or employee of the city, the city shall make the officer or employee available on official time for the purpose of responding to the request and shall assist the officer or employee as necessary in providing relevant information that is available to the city. A party seeking discovery from a nonparty officer or employee of the city shall initiate the process by serving a request for discovery on the nonparty officer or employee. Discovery from other nonparties may be initiated by serving a request for discovery on the nonparty directly. Absent a request or upon failure to obtain voluntary cooperation, discovery from a nonparty may be obtained by a written motion directed to the board or a hearing officer appointed by the board showing the relevance, scope, and materiality of the particular information sought. In addition,



- in the case of a deposition, the written motion shall include the date, time, and place of the proposed deposition.
- 759 (5) The board may require that testimony introduced at
 760 hearings be recorded, but testimony shall not be transcribed
 761 except upon further order.
- (6) The board shall render its decision within 10 calendar days after the conclusion of the hearing which shall forthwith be certified to the appointing authority and enforced by the appointing authority. Copies of the decision shall be delivered to all other parties at interest. The board may rescind or uphold the penalty imposed by the appointing authority as warranted by the facts adduced at the hearing.
- (f) (1) The order containing the decision of the board
 may be appealed by either party to the Circuit Court of Shelby
 County.
- a. The appeal shall be perfected by filing a notice of appeal in circuit court no later than 10 days after the release of the board's decision.
- 5. The notice shall state that the party appeals the board's decision to the circuit court with a short statement of the reason therefor.
- 778 c. The notice shall be accompanied with a bound 779 transcript of the board hearing and any exhibits or with a 780 receipt from a court reporting service as proof that the 781 hearing is being transcribed.
- d. In the case of an appeal challenging the board's decision to uphold the discipline of an employee, a copy of the notice of appeal shall be served on the director within



785 one day of its filing in circuit court.

- 786 (2) The decision of the board shall not be stayed 787 pending the circuit court's decision.
- 788 (3) The circuit court shall not reverse the order of the board unless it finds one of the following:
 - a. The board's decision was arbitrary and capricious.
- 5. The board's decision was against the great weight of the evidence.
- 793 c. The board's decision was the product of fraud.
- 794 d. The board's application of the law was clearly
 795 erroneous in a case in which the board's decision was
 796 determined by that question of law.
- Section 14. (a) The following politically related

 798 activities related to city employees shall be regulated as

 799 follows:
- (1) No individual shall use the authority of his or her position with the city to secure for any other individual an appointment to a position, an increase in pay, or any other advantage in employment for the purpose of influencing the vote or political action of that individual.
- (2) No individual employed by the city, whether in the regular or exempt service, shall be denied the right to participate in city, county, state, or national political activities to the same extent as any other resident of the State of Alabama, including endorsing candidates and contributing to campaigns.
- 811 (3) An individual employed by the city may join local political clubs and organizations and state or national



813 political parties.

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814 (4) An individual employed by the city may advocate on 815 public issues outside of work hours, including circulating 816 petitions, taking positions on referenda, and contributing

money and time to candidates and causes.

- 818 (5) No individual employed by the city shall engage in 819 political activity while on duty or while in uniform that 820 identifies the individual as a city employee.
- 821 (6) No individual shall use his or her political office 822 or position for the purpose of influencing the vote or 823 political action of any city employee.
- (b) (1) A regular employee who seeks election to a

 public office shall resign his or her position with the city

 upon qualifying as a candidate for nomination or election by

 submitting a written resignation to the appointing authority

 and the director stating the purpose of the resignation.
 - (2) The employee whose candidacy is unsuccessful may be re-appointed to his or her former position, having been deemed to be on an unpaid leave of absence, if all of the following conditions are met:
- a. Within 180 days succeeding the day of resignation,
 the employee requests reinstatement to the eligible list for
 the position.
- b. The position has not been filled between the day of resignation and the day of the request for reinstatement.
- Section 15. On the effective date of this act, the following shall be preserved:
- (1) A serving board member shall serve to the





- completion of the term for which the board member was elected or appointed.
- 843 (2) Any employee holding a regular position shall 844 continue with the status of a regular employee in the 845 classified service as provided in Section 6.
- 846 (3) Sick or personal leave already accrued by an employee shall not be reduced.
- 848 (4) Any compensation plan previously adopted by the 849 city shall remain in effect until it is replaced or amended as 850 provided in Section 10.
- Section 16. Act 89-189 of the 1989 Regular Session

 (Acts 1989, p. 186), and the succeeding amending acts, Act

 2001-906 of the 2001 3rd Special Session (Acts 2001, p. 748)

 and Act 2015-419 of the 2015 Regular Session (Acts 2015, p.

 1263), relating to a civil service system for the City of

 Pelham in Shelby County are repealed.
- Section 17. This act shall become effective on October 1, 2024.



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866		Speaker of the House of Representatives	
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871		President and Presiding Officer of the Senate	
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874		House of Representatives	
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876		hereby certify that the within Act originated	n and
877	was passe	d by the House 21-Feb-24.	
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879		John Treadwell	
880		Clerk	
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886	Senate	25-Apr-24	Passed
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