

- 1 SB336
- 2 7BQ58EV-1
- 3 By Senator Chambliss
- 4 RFD: Education Policy
- 5 First Read: 22-Apr-25



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4	SYNOPSIS:
5	Under existing law, the Alabama School Choice
6	and Student Opportunity Act provides for the creation
7	and operation of charter schools.
8	This bill would provide the means for a local
9	school board to serve as authorizer for the conversion
L 0	of two or more existing non-charter public schools
1	under its purview into conversion public charter
12	schools as part of a conversion public charter school
L 3	district.
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L 6	A BILL
L 7	TO BE ENTITLED
L 8	AN ACT
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20	Relating to the Alabama School Choice and Student
21	Opportunity Act; to amend Sections 16-6F-4, 16-6F-6, and
22	16-6F-7, Code of Alabama 1975, and to add Section 16-6F-7.1 to
23	the Code of Alabama 1975, to provide for the creation of
24	conversion public charter school districts.
25	BE IT ENACTED BY THE LEGISLATURE OF ALABAMA:
26	Section 1. Sections 16-6F-4, 16-6F-6, and 16-6F-7 of
27	the Code of Alabama 1975, are amended to read as follows:

28 "\$16-6F-4



For the purposes of this chapter, the following terms shall have the following meanings:

- (1) APPLICANT. Any group with 501(c)(3) tax-exempt status or that has submitted an application for 501(c)(3) tax-exempt status that develops and submits an application for a public charter school to an authorizer.
- (2) APPLICATION. A proposal from an applicant to an authorizer to enter into a charter contract whereby the proposed school obtains public charter school status.
- (3) AT-RISK STUDENT. A student who has an economic or academic disadvantage that requires special services and assistance to succeed in educational programs. The term includes, but is not limited to, students who are members of economically disadvantaged families, students who are identified as having special education needs, students who are limited in English proficiency, students who are at risk of dropping out of high school, and students who do not meet minimum standards of academic proficiency.
 - (4) AUTHORIZER. An entity authorized under this chapter to review applications, approve or reject applications, enter into charter contracts with applicants, oversee public charter schools, and decide whether to renew, not renew, or revoke charter contracts.
- (5) CHARTER CONTRACT. A fixed-term renewable contract between a public charter school and an authorizer that outlines the roles, powers, responsibilities, and quantitative and qualitative performance expectations for each party to the contract.

57	(6) COMMISSION. The Alabama Public Charter School
58	Commission created in subsection (c) of Section 16-6F-6 $\underline{\text{(c)}}$.
59	The commission serves as an appellate body in specific
60	circumstances outlined in subsection (a) of Section
61	16-6F-6(a).

- (7) CONVERSION PUBLIC CHARTER SCHOOL. A public charter school that existed as a non-charter public school before becoming a public charter school. A conversion public charter school shall adopt and maintain a policy giving enrollment preference to students who reside within the former attendance zone of the public school.
- (8) CONVERSION PUBLIC CHARTER SCHOOL DISTRICT. A group of two or more conversion public charter schools which existed together as a non-charter public school district under a local school board and, after conversion, exist together under and are governed by the same local school board serving as an authorizer.
- $\frac{(8)}{(9)}$ DEPARTMENT. The State Department of Education.
 - (9) (10) EDUCATION SERVICE PROVIDER. An entity with which a public charter school intends to contract with for educational design, implementation, or comprehensive management. This relationship shall be articulated in the public charter school application.
 - (10) (11) GOVERNING BOARD. The independent board of a public charter school that is party to the charter contract with the authorizer. A governing board shall have at least 20 percent of its membership be parents of students who attend or have attended the public charter school for at least one

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SB336 INTRODUCED

academic year. Before the first day of instruction, the 20
percent membership requirement may be satisfied by parents who
intend to have their students attend the public charter
school.

- (11) (12) LOCAL SCHOOL BOARD. A city or county board of education exercising management and control of a city or county local school system pursuant to state law.
- (12) (13) LOCAL SCHOOL SYSTEM. A public agency that establishes and supervises one or more public schools within its geographical limits pursuant to state law. A local school system includes a city or county school system.
- (13) (14) NATIONALLY RECOGNIZED AUTHORIZING STANDARDS.

 Standards for high quality public charter school authorizing collaboratively drafted and regularly updated by practitioners and policy makers from across the country who have experience and practice in the field of charter authorizing.
 - (14) (15) NON-CHARTER PUBLIC SCHOOL. A public school other than a school formed pursuant to this chapter. A public school that is under the direct management, governance, and control of a local school board or the state.
- 105 (16) NON-CHARTER PUBLIC SCHOOL DISTRICT. Two or more

 106 non-charter public schools that serve students living in a

 107 geographical area smaller than the county and under the

 108 management and control of the county local school board. The

 109 term generally includes a city local school system that is not

 110 under the management and control of a city local school board.
- 111 (15) (17) PARENT. A parent, guardian, or other person or 112 entity having legal custody of a child.



- 113 (18) PUBLIC CHARTER SCHOOL. A public school formed
 114 pursuant to this chapter that satisfies all of the following:
- a. Has autonomy over key decisions including, but not limited to, decisions concerning finance, personnel,
- 117 scheduling, curriculum, instruction, and procurement.
- b. Is Unless otherwise provided in Section 16-6F-7.1,
- 119 <u>is</u> governed by an independent governing board that is a
- 120 501(c)(3) tax-exempt organization. No member of a governing
- 121 board shall have a financial relationship to an education
- 122 service provider or the staff of the authorizer.
- 123 c. Is established and operated under the terms of a
- 124 charter contract between the governing board and its
- 125 authorizer, in accordance with this chapter.
- d. Is a school to which parents choose to send their
- 127 student.
- 128 e. Is a school that admits students on the basis of a
- 129 random selection process if more students attempt to enroll
- for admission than can be accommodated.
- f. Provides an educational program that satisfies all
- of the following:
- 1. Includes any grade or grades from prekindergarten to
- 134 12th grade.
- 2. May include a specific academic approach or theme
- including, but not limited to, vocational and technical
- 137 training; visual and performing arts; liberal arts and
- 138 classical education; or science, mathematics, and technology.
- 3. Operates in pursuit of a specific set of educational
- 140 objectives as defined in its charter contract, such as college



- 141 or career readiness, or both.
- 4. Operates under the oversight of its authorizer in accordance with its charter contract.
- 144 (17) (19) START-UP PUBLIC CHARTER SCHOOL. A public
- charter school that did not exist as a non-charter public
- school prior to becoming a public charter school.
- 147 $\frac{(18)}{(20)}$ STUDENT. Any child who is eligible for
- 148 attendance in public schools in the state."
- 149 "\$16-6F-6
- 150 (a) Eligible authorizing entities.
- 151 (1) A public charter school shall not be established in
- this state unless its establishment is authorized by this
- 153 section. No governmental entity or other entity, other than an
- 154 entity expressly granted chartering authority as set forth in
- this section, may assume any authorizing function or duty in
- any form. The following entities shall be authorizers of
- 157 public charter schools:
- a. A local school board, for chartering of schools
- 159 within the boundaries of the school system under its
- 160 jurisdiction, pursuant to state law.
- b. The Alabama Public Charter School Commission,
- 162 pursuant to this section.
- 163 (2) A local school board that registers as an
- authorizer may approve or deny an application to form a public
- 165 charter school within the boundaries of the local school
- 166 system overseen by the local school board.
- 167 (3) All authorizing entities shall prioritize those
- 168 applications that are focused on serving at-risk students.



- 169 (4) A decision made by a local school board shall be
 170 subject to appeal to the commission. The commission may hear
 171 an application for the formation of a public charter school by
 172 an applicant only if one of the following factors is met:
 - a. An application to form a public charter school is denied by the local school board overseeing that system and the applicant chooses to appeal the decision of the local school board to the commission.
- b. The applicant wishes to open a start-up public
 charter school in a public school system that has chosen not
 to register as an authorizer.
 - (b) Public charter school cap.

- 181 (1) Authorizers may not approve more than 10 start-up
 182 public charter schools in a fiscal year.
 - (2) Upon receiving notice of approval of the tenth start-up public charter school to be approved in a fiscal year, the department shall provide notice to all authorizers that the cap has been reached and no new start-up public charter schools may be approved in that fiscal year.
 - (3) The cap expires on April 1 immediately following the conclusion of the fiscal year beginning October 1, 2020.
 - (4) At the conclusion of the fiscal year beginning
 October 1, 2020, the department shall submit a report to the
 Legislature outlining the performance of both start-up and
 conversion public charter schools. This report shall include,
 at a minimum, academic performance of all public charter
 schools in the state, a detailed update on the authorizing
 process, and recommendations for adjustments to public charter



197 school governance and oversight.

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- 198 (5) There is no limit on the number of conversion 199 public charter schools that may be approved.
 - (c) The Alabama Public Charter School Commission.
- 201 (1) The commission is established as an independent 202 state entity.
 - (2) The mission of the commission is to authorize high quality public charter schools, in accordance with the powers expressly conferred on the commission in this chapter.
- 206 (3)a. The initial membership of the commission shall 207 consist of the following: The State Board of Education shall appoint 10 members, made up of four appointees recommended by 208 209 the Governor, one appointee recommended by the Lieutenant 210 Governor, two appointees recommended by the President Pro 211 Tempore of the Senate, and three appointees recommended by the 212 Speaker of the House of Representatives. The Governor, the 213 Lieutenant Governor, the President Pro Tempore of the Senate, 214 and the Speaker of the House of Representatives shall each 215 recommend a list of no fewer than two nominees for each 216 initial appointment to the commission. One recommended initial 217 appointee of the President Pro Tempore of the Senate and one 218 recommended initial appointee of the Speaker of the House of 219 Representatives shall be an appointee recommended by members 220 of the Senate minority party and members of the House minority 221 party, respectively. No commission member can be appointed 222 unless he or she has been recommended by the Governor, Lieutenant Governor, President Pro Tempore of the Senate, or 223 224 the Speaker of the House of Representatives.



- b. Commencing on June 8, 2023, as the terms of the then 225 226 serving members expire, the nominating authority for that 227 respective serving member shall become the appointing 228 authority for his or her successor on the commission so that 229 the Governor shall appoint four members to the commission, the 230 Lieutenant Governor shall appoint one member to the 231 commission, the President Pro Tempore of the Senate shall 232 appoint two members to the commission, and the Speaker of the 233 House of Representatives shall appoint three members to the commission. Commencing on June 8, 2023, one additional member 234 235 shall be appointed by the Minority Leader of the Senate and one additional member shall be appointed by the Minority 236 237 Leader of the House of Representatives for four-year terms of 238 office as provided in subdivision (6).
 - (4) The appointing authorities of the commission members shall strive to select individuals that collectively possess strong experience and expertise in public and nonprofit governance, strategic planning, management and finance, public school leadership, assessment, curriculum and instruction, and public education law. Each member of the commission shall have demonstrated understanding of and commitment to charter schooling as a tool for strengthening public education and shall sign an agreement to hear the appeal and review documents in a fair and impartial manner.

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- (5) Membership of the commission shall be inclusive and reflect the racial, gender, geographic, urban, rural, and economic diversity of the state.
 - (6) The initial appointments to the commission shall be



253 made no later than June 1, 2015. Two recommended initial 254 appointees of the Governor, one recommended initial appointee 255 of the Lieutenant Governor, one recommended initial appointee 256 of the Speaker of the House of Representatives, and one 257 recommended initial appointee of the President Pro Tempore of 258 the Senate shall serve an initial term of one year and two 259 recommended initial appointees of the Governor, two 260 recommended initial appointees of the Speaker of the House of 261 Representatives, and one recommended initial appointee of the 262 President Pro Tempore of the Senate shall serve an initial 263 term of two years. Thereafter, all appointees shall serve four-year terms of office. All appointments shall be eligible 264 265 for reappointment as determined by the appointing authority, 266 not to exceed a total of eight years of service, unless the 267 member was initially appointed to serve a one-year term of office. If the initial term of office of an appointee was one 268 269 year, he or she may serve a total of five nine years of 270 service on the commission.

(7) A member of the commission may be removed for failure to perform the duties of the appointment. Whenever a vacancy on the commission exists, the appointing authority, within 60 days after the vacancy occurs, shall appoint a member for the remaining portion of the term in the same manner as the original appointment was made. A member of the commission shall abstain from any vote that involves a local school system of which he or she is an employee or which he or she oversees as a member of a local school board.

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(8) Six members of the commission constitute a quorum,

- 281 and a quorum shall be necessary to transact business. Actions 282 of the commission shall be by a majority vote of the 283 commission. The commission, in all respects, shall comply with 284 the Alabama Open Meetings Act and state record laws. 285 Notwithstanding the preceding sentence, members of the 286 commission may participate in a meeting of the commission by 287 means of telephone conference, video conference, or similar 288 communications equipment by means of which all persons 289 participating in the meeting may hear each other at the same 290 time. Participation by such means shall constitute presence in 291 person at a meeting for all purposes, including the establishment of a quorum. Telephone or video conference or 292 293 similar communications equipment shall also allow members of 294 the public the opportunity to simultaneously listen to or 295 observe meetings of the commission.
 - (9) If the commission overrules the decision of a local school board and chooses to authorize the establishment of a public charter school in that local school system, the commission shall serve as the authorizer for that public charter school, pursuant to this chapter.

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301 (10) Each member of the commission, upon assuming 302 office, shall complete an orientation program and an annual training program thereafter, as developed by the commission. 303 304 The orientation program shall focus on roles and 305 responsibilities of charter school authorizers, laws impacting 306 commissioners as public officials, general education laws, and best practices. In developing and implementing the programs, 307 308 the commission may consult national or state organizations



- 309 with training expertise. Before the start of each regular
- 310 legislative session, the commission shall provide a report to
- 311 each appointing authority regarding the implementation and
- 312 effectiveness of the programs. Failure to attend and complete
- 313 a required orientation or annual training program may
- 314 constitute grounds for removal from the commission by the
- 315 appointing authority.
- 316 (11) The commission may do any of the following:
- 317 a. Upon evaluation and agreement, share services,
- 318 facilities, supplies, and related costs with the department.
- 319 b. Adopt rules for the operation and organization of
- 320 the commission.
- 321 c. Review, at least once per year, department rules
- 322 concerning public charter schools and, if needed, recommend to
- 323 the State Superintendent of Education any rule changes deemed
- 324 necessary.
- d. Convene stakeholder groups and engage experts.
- e. Seek and receive state, federal, and private funds
- 327 for operational expenses.
- f. Employ professional, administrative, technical, and
- 329 clerical staff, without regard to the state Merit System, who
- 330 shall serve at the pleasure of the commission. Staff employed
- 331 pursuant to this paragraph shall receive compensation and
- 332 benefits established by the commission, payable in the same
- 333 manner as state employees.
- 334 (12) A commission member may not receive compensation,
- 335 but shall be reimbursed by the department for travel and per
- 336 diem expenses at the same rates and in the same manner as



- 337 state employees.
- 338 (13) The commission shall submit an annual report to the department pursuant to subsection (g).
- 340 (14) In order to overrule the decision of a local 341 school board and authorize a public charter school, the 342 commission, in its own consideration of the application, shall 343 do all of the following:
- 344 a. Find evidence of a thorough and high-quality public charter school application from the applicant based on the authorizing standards in Section 16-6F-7(a)(8).
- b. Hold an open community hearing opportunity for public comment within the local school system where the application was denied.
- 350 c. Find that the local board's denial of an original 351 charter application is not supported by the then current 352 application and exhibits.
- d. Take into consideration all of the following:
- 354 1. Other existing charter school applications.
- 355 2. The quality of school options existing in the 356 affected community.
- 357 3. The existence of other charter schools.
- 4. Any other factors considered relevant to ensure the establishment of high-quality charter schools in accordance with the intent of this chapter.
- e. At least 15 days prior to consideration of the application, send a letter to the chair of the local school board where the denial originated informing the local school board that the commission will hear the appeal pursuant to a



public hearing and will provide the chair, or his or her designee, the opportunity to address the commission at that public hearing.

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- (d) (1) A local school board may apply to the department for chartering authority within the boundaries of the school system overseen by the local school board. The department shall publicize to all local school boards the opportunity to apply to the state for chartering authority within the school system they oversee. By June 1 of each year, the department shall provide information about the opportunity, including an application deadline, to all local school boards. To apply as a charter authorizer in its school system, each interested local school board shall submit the following information in a format to be established by the department:
- 379 a. Written notification of intent to serve as a charter 380 authorizer in accordance with this chapter.
- 381 b. An explanation of the local school board's capacity 382 and commitment to execute the duties of quality charter 383 authorizing, as defined by nationally recognized authorizing 384 standards.
- 385 c. An explanation of the local school board's strategic 386 vision for chartering.
- d. An explanation of how the local school board plans to solicit public charter school applicants, in accordance with this chapter.
- e. A description or outline of the performance
 framework the local school board will use to guide the
 establishment of a charter contract and for ongoing oversight



- and evaluation of public charter schools, consistent with the requirements of this chapter.
- f. A draft of the local school board's renewal,
 revocation, and nonrenewal processes, consistent with Section
 16-6F-8(c).
- g. A statement of assurance that the local school board commits to serving as a charter authorizer and shall fully participate in annual authorizer training approved by the department.
- 402 (2) Once chartering authority is granted, the
 403 registered local school board shall reapply to be an
 404 authorizer every five years if the local school board wishes
 405 to continue serving as an authorizer.
- 406 (e) If a local school board chooses not to register as
 407 an authorizer, all applications seeking to open a start-up
 408 public charter school within that local school board's
 409 boundaries shall be denied. Applicants wishing to open a
 410 public charter school physically located in that local school
 411 system may apply directly to the commission.
- 412 (f) An authorizer may do all of the following:
- 413 (1) Solicit, invite, receive, and evaluate applications 414 from organizers of proposed public charter schools.
- 415 (2) Approve applications that meet identified 416 educational needs.
- 417 (3) Deny applications that do not meet identified educational needs.
- 419 (4) Create a framework to guide the development of 420 charter contracts.



- 421 (5) Negotiate and execute charter contracts with each approved public charter school.
- 423 (6) Monitor the academic, fiscal, and organizational 424 performance and compliance of public charter schools.
- 425 (7) Determine whether each charter contract merits
 426 renewal or revocation.
- 427 (g)—An A local school board authorizer shall submit to
 428 the State Board of Education a publicly accessible annual
 429 report within 60 days after the end of each school fiscal year
 430 summarizing all of the following:
- 431 (1) The authorizer's strategic vision for chartering 432 and progress toward achieving that vision.
- 433 (2) The academic and financial performance of all
 434 operating public charter schools overseen by the authorizer,
 435 according to the performance measures and expectations
 436 specified in the charter contracts.
- 437 (3) The status of the public charter school portfolio 438 of the authorizer, identifying all public charter schools 439 within that portfolio as one of the following:
- a. Approved, but not yet open.
- b. Open and operating.
- c. Terminated.
- d. Closed, including year closed and reason for closing.
- e. Never opened.
- 446 (4) The oversight and services, if any, provided by the 447 authorizer to the public charter schools under the purview of 448 the authorizer.



- 449 (5) The authorizing functions provided by the
 450 authorizer to the public charter schools under its
 451 jurisdiction, including the operating costs and expenses of
 452 the authorizer detailed in annual audited financial statements
 453 that conform to generally accepted accounting principles.
- 454 (6) All use of taxpayer dollars including expenditures, 455 contracts, and revenues.
- 456 (h) To cover costs for overseeing and authorizing
 457 public charter schools in accordance with this chapter, a
 458 local school board serving as an authorizer may do all of the
 459 following:
- 460 (1) Expend its own resources, seek grant funds, and
 461 establish partnerships to support its public charter school
 462 authorizing activities.
- 463 (2) Charge a portion of annual per student state 464 allocations received by each public charter school it 465 authorizes based on the following schedule:
- a. If the local school board has oversight over one to three, inclusive, public charter schools: Three percent of annual per student state allocations.
- b. If the local school board has oversight over four to five, inclusive, public charter schools: Two percent of annual per student state allocations.
- c. If the local school board has oversight over six to
 10, inclusive, public charter schools: One percent of annual
 per student state allocations.
- d. These funds shall be used to cover the costs for a local school board to provide authorizing services to its



477 public charter schools.

- (i) An employee, agent, or representative of an authorizer may not simultaneously serve as an employee, agent, representative, vendor, or contractor of a start-up public charter school of that authorizer.
- (j) With the exception of charges for oversight services as required in subsection (h), a public charter school may not be required to purchase services from its authorizer as a condition of charter approval or of a charter contract, nor may any such condition be implied.
- (k) A start-up public charter school authorized by a local school system may choose to purchase services, such as transportation-related or lunchroom-related services, from its authorizer. In such event, the public charter school and authorizer shall execute an annual service contract, separate from the charter contract, stating the mutual agreement of the parties concerning any service fees to be charged to the public charter school. A start-up public charter school authorized by the commission may not purchase services from the commission, but consistent with this section, may purchase services from the local school system where the public charter school is located.
- (1) The department shall oversee the performance and effectiveness of all authorizers that are local school boards established under this chapter. Persistently unsatisfactory performance of the portfolio of the public charter schools of an authorizer, a pattern of well-founded complaints about the authorizer or its public charter schools, or other objective

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SB336 INTRODUCED

505 circumstances may trigger a special review by the department. 506 In reviewing and evaluating the performance of an authorizer, 507 the department shall apply nationally recognized standards for 508 quality in charter authorizing. If, at any time, the 509 department finds that an authorizer is not in compliance with 510 an existing charter contract or the requirements of all 511 authorizers under this chapter, the department shall notify 512 the authorizer in writing of any identified problem, and the 513 authorizer shall have reasonable opportunity to respond and 514 remedy the problem.

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- (m) If a local school board acting as an authorizer persists in violating a material provision of a charter contract or fails to remedy any other authorizing problem after due notice from the department, the department shall notify the local school board, within 60 days, that it intends to revoke the chartering authority of the local school board unless the local school board demonstrates a timely and satisfactory remedy for the violation or deficiencies.
- 523 (n) If the commission violates a material provision of 524 a charter contract or fails to remedy any other authorizing 525 problems after due notice from the department, the department 526 shall notify the commission, within 60 days, that it intends 527 to notify the Governor, the Speaker of the House of 528 Representatives, and the President Pro Tempore of the Senate 529 of the actions of the commission unless the commission 530 demonstrates a timely and satisfactory remedy for the violation of the deficiencies. Along with this notification, 531 532 the department shall publicly request in writing that the



Governor, the Speaker of the House of Representatives, and the
President Pro Tempore appointees comply with the requests of
the department or face a revocation of their appointment to
the commission.

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- (o) In the event of revocation of the chartering authority of an authorizer, the department shall manage the timely and orderly transfer of each start-up public charter contract held by that authorizer to another authorizer in the state, with the mutual agreement of each affected start-up public charter school and proposed new authorizer. The new authorizer shall assume the existing charter contract for the remainder of the charter term.
- 545 (p) Authorizer power, duties, and liabilities.
 546 Authorizers are responsible for executing, in accordance with
 547 this chapter, the following essential powers and duties:
- 548 (1) Soliciting and evaluating charter applications 549 based on nationally recognized standards.
- 550 (2) Approving quality charter applications that meet 551 identified educational needs and promote a diversity of 552 high-quality educational choices.
- 553 (3) Declining to approve weak or inadequate charter 554 applications.
- 555 (4) Negotiating and executing charter contracts with 556 each approved public charter school.
- 557 (5) Monitoring, in accordance with charter contract
 558 terms, the performance and legal compliance of public charter
 559 schools.
 - (6) Determining whether each charter contract merits



561 renewal, nonrenewal, or revocation.

- (q) An authorizer that grants a charter to a 501(c)(3) tax-exempt organization for the purpose of opening and operating a public charter school is not liable for the debts or obligations of the public charter school, or for claims arising from the performance of acts, errors, or omissions by the charter school, if the authorizer has complied with all oversight responsibilities required by law, including, but not limited to, those required by this chapter.
 - (r) Principles and standards for charter authorizing.
- (1) All authorizers shall be required to develop and maintain chartering policies and practices consistent with nationally recognized principles and standards for quality charter authorizing in all major areas of authorizing responsibility including: Organizational capacity and infrastructure; soliciting and evaluating charter applications; performance contracting; ongoing public charter school oversight and evaluation; and charter renewal decision-making. The State Board of Education shall adopt reasonable rules to effectuate this section by June 17, 2015.
- (2) Authorizers shall carry out all of their duties under this chapter in a manner consistent with such nationally recognized principles and standards and with the spirit and intent of this chapter. Evidence of material or persistent failure to do so shall constitute grounds for losing charter authorizing powers."
- 587 "\$16-6F-7
- 588 (a) Request for proposals.



- 589 (1) To solicit, encourage, and guide the development of 590 quality start-up public charter school applications, every 591 local school board, in its role as public charter school 592 authorizer, shall issue and broadly publicize a request for 593 proposals for public charter school applications by July 17, 594 2015, and by November 1 in each subsequent year. The content 595 and dissemination of the request for proposals shall be 596 consistent with the purposes and requirements of this act 597 chapter. Authorizers that are local school boards developing multiple conversion public charter schools shall issue and 598 599 broadly publicize a request for proposals for education service providers. 600
- 601 (2) Public Start-up public charter school applicants
 602 may submit a proposal for a particular public charter school
 603 to no more than one local school board at a time.

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- (3) The department shall annually establish and disseminate a statewide timeline for start-up charter approval or denial decisions, which shall apply to all authorizers in the state that are local school boards.
- (4) Each local school board's request for proposals shall present the board's strategic vision for chartering, including a clear statement of any preferences the board wishes to grant to applications that help at-risk students.
- (5) The request for proposals shall include or otherwise direct applicants to the performance framework that the authorizer has developed for public charter school oversight and evaluation in accordance with this chapter.
 - (6) The request for proposals shall include the



- criteria that will guide the authorizer's decision to approve or deny a start-up charter application.
- 619 (7) The request for proposals shall state clear,
 620 appropriately detailed questions as well as guidelines
 621 concerning the format and content essential for applicants to
 622 demonstrate the capacities necessary to establish and operate
 623 a successful start-up public charter school.
 - (8) The request for proposals shall require charter applications to provide or describe thoroughly all of the following essential elements of the proposed school plan:
- a. An executive summary.

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- b. The mission and vision of the proposed start-up

 public charter school, including identification of the

 targeted student population and the community the school hopes

 to serve.
- 632 c. The location or geographic area proposed for the 633 school.
- d. The grades to be served each year for the full term of the charter contract.
- e. Minimum, planned, and maximum enrollment per grade per year for the term of the charter contract.
- f. Evidence of need and community support for the proposed start-up public charter school.
- g. A brief biography regarding the expertise and background on the proposed founding governing members and the proposed school leadership and management team.
- h. The school's proposed calendar and sample daily schedule.



- i. A description of the academic program.
- j. A description of the school's instructional design,
- including the type of learning environment, such as
- 648 classroom-based or independent study, class size and
- 649 structure, curriculum overview, and teaching methods.
- k. The school's plan for using internal and external
- assessments to measure and report student progress.
- 1. The school's plan for identifying and successfully
- 653 serving students with disabilities, students who are English
- language learners, students who are academically behind, and
- 655 gifted students, including, but not limited to, compliance
- 656 with applicable laws and regulations.
- m. A description of cocurricular or extracurricular
- 658 programs and how they will be funded and delivered.
- n. Plans and timelines for student recruitment and
- 660 enrollment, including random selection procedures in the event
- 661 that interest exceeds capacity.
- o. The school's student discipline policies, including
- those for special education students.
- p. An organization chart that clearly presents the
- school's organizational structure, including lines of
- authority and reporting between the governing board, staff,
- any related bodies, such as advisory bodies or parent and
- 668 teacher councils, and any external organizations that will
- 669 play a role in managing the school.
- 670 q. A clear description of the roles and
- 671 responsibilities for the governing board, the school's
- leadership and management team, and any other entities shown



- in the organization chart.
- 674 r. A staffing chart for the school's first year, and a
- staffing plan for the term of the charter.
- s. Plans for recruiting and developing school
- 677 leadership and staff.
- t. The school's leadership and teacher employment
- 679 policies, including performance evaluation plans.
- u. Proposed governing bylaws.
- v. Explanations of any partnerships or contractual
- relationships central to the school's operations or mission.
- w. The school's plans for providing transportation,
- 684 food service, and all other significant operational or
- ancillary services.
- 686 x. Opportunities and expectations for parental
- 687 involvement.
- y. A detailed school start-up plan, identifying tasks,
- 689 timelines, and responsible individuals.
- z. Description of the school's financial plan and
- 691 policies, including financial controls and audit requirements.
- 692 This plan shall include a disclosure of all donations of
- 693 private funding, if any, including, but not limited to, gifts
- 694 received from foreign governments, foreign legal entities,
- and, when reasonably known, domestic entities affiliated with
- 696 either foreign governments or foreign legal entities.
- 697 aa. A description of the insurance coverage the school
- 698 will obtain.
- bb. Start-up and five-year budgets with clearly stated
- 700 assumptions.

- 701 cc. Evidence of anticipated fundraising contributions,
 702 if claimed in the application.
- 703 dd. A sound facilities plan, including backup or 704 contingency plans, if appropriate.
- ee. In the case of an applicant who has submitted an application for 501(c)(3) tax-exempt status, but has not yet been approved for 501(c)(3) tax-exempt status, the applicant shall submit a copy of the application for 501(c)(3) tax-exempt status.
- ff. Any other item that the authorizer deems
 appropriate to assess the applicant's ability to successfully
 open and operate a public charter school.
- 713 (9) Conversion public charter schools. A local school
 714 board may convert a one or more non-charter public school
 715 schools to a conversion public charter school or conversion
 716 public charter school district as provided in Section
 717 16-6F-7.1.
- a. Any local school board's decision to convert a school or multiple schools is not appealable to the commission.
- 721 1. After identifying the non-charter public school-it 722 or schools the local school board authorizer has decided to 723 convert to a conversion public charter school schools, an 724 authorizer that is a local school board shall release a 725 request for proposals, allowing education service providers 726 the opportunity to submit applications to manage the specific school schools as a public charter school schools under the 727 728 terms of this chapter. If no qualified education service



provider submits an application, the authorizer may employ
individuals with expertise to manage the conversion public
charter schools.

- 2. The conversion must occur at the beginning of an academic school year and shall be subject to compliance with this chapter.
- 3. At the time of conversion to a public charter school, any teacher or administrator in the newly converted public charter school shall have the opportunity to interview for a position in the public charter school. The public charter school is under no obligation to hire any teacher or administrator.
- 4. At the time of conversion to a public charter school, any teacher or administrator in the public charter school may be allowed to transfer into vacant positions for which they are both certified and qualified in other schools in the school system prior to the hiring of new personnel for those vacant positions.
- 5. If personnel reductions are contemplated as the result of a conversion to a charter model, that shall be clearly stated in the application. An approved conversion shall constitute decreased student enrollment or a shortage of revenues, or both, for the purposes of the local school board implementing a reduction in force pursuant to Section 16-1-33.
- b. After an education service provider has or other qualified individuals have been identified to manage the non-charter approved conversion public charter school, the local school board shall negotiate a performance contract with



757 the selected education service provider or qualified 758 individuals as set forth in subdivision (e) (1) of subsec

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following:

- 760 (10) In the case of a proposed start-up public charter 761 school that intends to contract with an education service 762 provider for substantial education services, management 763 services, or both types of services, the request for proposals 764 shall additionally require the applicants to do all of the 765
- 766 a. Provide evidence of the education service provider's 767 success in serving student populations similar to the targeted 768 population, including demonstrated academic achievement as 769 well as successful management of nonacademic school functions, 770 if applicable.
 - b. Provide a term sheet setting forth the proposed duration of the service contract; roles and responsibilities of the governing board; the school staff; and the education service provider; scope of services and resources to be provided by the education service provider; performance evaluation measures and timelines; compensation structure, including clear identification of all fees to be paid to the education service provider; methods of contract oversight and enforcement; investment disclosure; and conditions for renewal and termination of the contract.
- 781 c. Disclose and explain any existing or potential 782 conflicts of interest between the school governing board and proposed education service provider or any affiliated business 783 784 entities.



- 785 (11) In the case of a public charter school proposal
 786 from an applicant that currently operates one or more schools
 787 inside or outside of Alabama, the request for proposals shall
 788 additionally require the applicant to provide evidence of past
 789 performance and current ability to manage for growth.
 - (b) Application decision-making process.

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- 791 (1) In evaluating and reviewing charter applications, 792 authorizers shall employ procedures, practices, and criteria 793 consistent with nationally recognized principles and standards 794 for quality charter authorizing. The application review 795 process shall include thorough evaluation of each written charter application, an in-person interview with the applicant 796 797 group, and an opportunity in a public forum for local 798 residents to learn about and provide input on each 799 application.
- 800 (2) In deciding whether to approve charter 801 applications, authorizers shall do all of the following:
 - a. Grant charters only to applicants that have demonstrated competence in each element of the authorizer's published approval criteria and are likely to open and operate a successful public charter school.
- b. Base decisions on documented evidence collectedthrough the application review process.
- c. Follow charter-granting policies and practices that are transparent, based on merit, and avoid conflicts of interest or any appearance thereof.
- d. In the case of the commission, require significant and objective evidence of interest for the public charter



- school from the community the public charter school wishes to serve.
- 815 (3) An authorizer shall not approve a public charter 816 school application that includes any of the following:
- a. Admissions requirements for entry, including, but not limited to, academic proficiency, particular skills or competencies, or financial means.
- b. Any parochial or religious theme.

- (4) No later than 60 days after the filing of the charter application, the authorizer shall decide to approve or deny the charter application; however, an application submitted by a public historically black college or university (HBCU), in partnership with a national nonprofit public HBCU support organization, for a charter school to be operated on or near the campus of the HBCU may be considered for expedited approval by the authorizer. The authorizer shall adopt by resolution all charter approval or denial decisions in an open meeting. If no action is taken on the application within 60 days, the application shall be considered denied and the applicant may appeal the decision to the commission.
- (5) An approval decision may include, if appropriate, reasonable conditions that the charter applicant must meet before a charter contract may be executed pursuant to this section.
- 837 (6) For any charter denial, the authorizer shall
 838 clearly state, for public record, its reasons for denial. A
 839 denied applicant may subsequently reapply to that board the
 840 following year or appeal the denial to the commission.



(7) Within 30 days of taking action to approve or deny
a charter application, the authorizer shall report to the
department the action it has taken. The authorizer shall
provide a copy of the report to the charter applicant at the
same time that the report is submitted to the department. The
report shall include a copy of the authorizer's resolution
setting forth the action taken and reasons for the decision
and assurances as to compliance with all of the procedural
requirements and application elements set forth in this
section.

- (c) (1) The applicant for a public charter school, the local school board for the district in which a public charter school is proposed to be located, and the authorizer shall carefully review the potential impact of an application for a public charter school on the efforts of the local school system to comply with court orders and statutory obligations for creating and maintaining a unitary system of desegregated public schools.
- (2) The authorizer shall attempt to measure the likely impact of a proposed public charter school on the efforts of local school systems to achieve and maintain a unitary system.
- (3) The authorizer shall not approve any public charter school under this chapter that hampers, delays, or in any manner negatively affects the desegregation efforts of a local school system.
- (d) Initial charter term. An initial charter shall be granted for a term of five operating years. The charter term shall commence on the public charter school's first day of

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operation. An approved public charter school may delay its opening for one school year in order to plan and prepare for the school's opening. If the school requires an opening delay of more than one year, the school shall request an extension from its authorizer. The authorizer may grant or deny the extension depending on the particular school's circumstances.

(e) Charter contracts.

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- 876 (1) Within 60 days of approval of a charter 877 application, the authorizer and the governing board of the approved public charter school shall execute a charter 878 879 contract that clearly sets forth the academic and operational performance expectations and measures by which the public 880 881 charter school will be judged and the administrative 882 relationship between the authorizer and the public charter 883 school, including each party's rights and duties. The 884 performance expectations and measures set forth in the charter 885 contract shall include, but need not be limited to, applicable 886 federal and state accountability requirements. The performance 887 provisions may be refined or amended by mutual agreement after 888 the public charter school is operating and has collected 889 baseline achievement data for its enrolled students. A 890 governing board shall have received 501(c)(3) tax exempt 891 status before beginning charter contract negotiations.
 - (2) The charter contract shall be signed by the president of the authorizer's board and the president of the public charter school's governing body. Within 10 days of executing a charter contract, the authorizer shall submit to the department written notification of the executed charter



897 contract and any attachments.

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- (3) No public charter school may commence operations without a charter contract executed in accordance with this chapter and approved in an open meeting of the authorizer's governing board.
- (f) Preopening requirements or conditions. Authorizers
 may establish reasonable preopening requirements or conditions
 to monitor the start-up progress of newly approved public
 charter schools and ensure that they are prepared to open
 smoothly on the date agreed, and to ensure that each school
 meets all building, health, safety, insurance, and other legal
 requirements for school opening."
- 909 Section 2. Section 16-6F-7.1 is added to the Code of 910 Alabama 1975, to read as follows:

911 \$16-6F-7.1

- (a) An authorizer that is a local school board may 912 913 create a conversion public charter school district by granting 914 conversion public charter school status to each existing 915 non-charter public school located within a non-charter public 916 school district within the boundaries of the local school 917 system under its management and control. The number of 918 conversion public charter schools approved within the 919 boundaries of the local school system shall be less than the 920 number of non-charter public schools that exist within that 921 local school system.
 - (b) Any provision of this chapter to the contrary notwithstanding, the local school board shall serve as the governing board of each conversion public charter school



925	located within the conversion public charter school district.
926	Section 3. This act shall become effective on October
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