

- 1 HYQP88-1
- 2 By Senator Hatcher (N & P)
- 3 RFD: Local Legislation
- 4 First Read: 18-May-23
- 5 2023 Regular Session



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4	A BILL
5	TO BE ENTITLED
6	AN ACT
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9	Relating to Montgomery County and the City of
10	Montgomery; to establish a separate personnel merit system and
11	a separate human resources department for the county and the
12	city; to provide for separate personnel appeals boards for
13	each separate personnel merit system; to provide for the
14	transfer of existing employees to the appropriate system; to
15	provide for the adoption of rules and procedures for each
16	system; to provide for the transfer of property and records;
17	and to provide for the repeal of Sections 45-51A-32.110 to
18	45-51A-32.127, Code of Alabama 1975, inclusive, effective
19	January 1, 2024.
20	BE IT ENACTED BY THE LEGISLATURE OF ALABAMA:
21	Section 1. Effective January 1, 2024, the City of
22	Montgomery, pursuant to Sections 1 to 10, inclusive of this
23	act, shall establish and administer its own personnel merit
24	system based on principles of human resources management which
25	shall include equity, fairness, and compliance with all
26	applicable state and federal laws. This shall be a merit based
27	personnel system that seeks to maintain high quality employee

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conduct, integrity, and concern for the public interest. These

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- 29 factors shall be the basis for all personnel decisions whether
- 30 made by the human resources department, the city, or the
- 31 personnel appeals board for the city.
- 32 Section 2. Definitions.
- The following words used in Sections 1 to 10,
- 34 inclusive, of this act have the following meanings:
- 35 (1) APPEALS BOARD. The personnel appeals board created
- 36 by the city council and whose members are elected by the city
- 37 council.
- 38 (2) CITY. The City of Montgomery.
- 39 (3) CITY COUNCIL. The City Council of the City of
- 40 Montgomery.
- 41 (4) DEPARTMENT. The human resources department, a
- 42 department of the city created to carry out all personnel and
- 43 related matters as designated by the city.
- 44 (5) EMPLOYEE. Any individual who works for the city in
- 45 a classified or unclassified position whose salary is paid
- 46 with funds paid by the city.
- a. Unclassified Employee. An employee who serves at the
- 48 pleasure of the mayor and who is not a participant in the
- 49 merit based personnel system hereby established. The following
- are unclassified employees:
- 1. All unclassified employees of the city on January 1,
- 52 2024.
- 2. Volunteer personnel who receive no compensation from
- 54 the city.
- 55 3. Persons performing work under contract with the city
- and not carried on the payroll as employees.



- 4. Persons whose employment is subject to the approval of the United States Government, the City or County of Montgomery, or the State of Alabama.
 - 5. Temporary employees.

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- 6. Other persons designated by the city council who the city council determines should report directly to the mayor.
- b. Classified Employee. An employee who is assigned to an ongoing position authorized by the city, whose salary is paid with funds paid by the city, and who may become a participant in the merit based personnel system hereby established following an initial probationary period.
- (6) MAYOR. The Mayor of the City of Montgomery.
- (7) VACANCY. A position approved and funded by the city
 which is currently unoccupied or is being filled by a
 temporary employee.
- 72 Section 3. Principles.
- (a) The City Council of the City of Montgomery shall establish a merit based personnel system for classified employees of the city. The department shall adopt rules and procedures necessary to implement a merit based personnel system based on the following principles:
- 78 (1) Recruiting, selecting, and advancing employees
 79 based on their ability, knowledge, and skills, including the
 80 open competition of qualified applicants for initial
 81 appointment.
- 82 (2) Establishing pay rates consistent with the 83 principle of comparable pay for comparable jobs.
- 84 (3) Training employees, as needed, to assure quality



- 85 job performance.
- 86 (4) Retaining employees on the basis of city needs, 87 adequacy of performance, correcting inadequate performance 88 when possible, and separating employees whose continued 89 employment is not in the best interests of the city.
- 90 (5) Assuring fair treatment of applicants and employees 91 in all aspects of personnel administration without regard to 92 political affiliation, sex, race, color, religion, national 93 origin, disability, or age.
- 94 (6) Providing all classified employees who have been 95 disciplined or who have grievances, or both, a fair and 96 impartial hearing and a resolution of the disciplinary action 97 and grievances.
- 98 (b) All employees of the city on January 1, 2024, shall 99 remain employees of the city under the jurisdiction of the 100 merit based personnel system.
- 101 Section 4. Continuation of employment.
- 102 (a) All classified employment with the city is
 103 contingent upon all of the following:
- 104 (1) Availability of funds.
- 105 (2) The city's need for work to be done.
- 106 (3) The employee's compliance with all rules, policies, 107 and procedures established in accordance with Sections 1 to 10 108 of this act.
- 109 (4) Satisfactory job performance by the employee.
- (b) All classified employees who have successfully
 completed a probationary period shall not be separated from
 city employment without a hearing before the appeals board





- established in Section 7 of this act pursuant to the rules and procedures adopted by the department, if the employee requests a hearing.
- Section 5. Establishment of human resources department.
- 117 (a) The city council shall establish a human resources
 118 department within the city. The city council shall adopt all
 119 rules, policies, and procedures necessary for creation and
 120 operation of the department.
- 121 (b) The department shall assist the city council in the creation and implementation of a personnel system. The 122 123 department shall carry out all activities assigned to it by the city council. This shall include adopting all necessary 124 125 rules, policies, and procedures; overseeing benefits related 126 to employment; assisting department heads; assisting 127 employees; providing clerical and administrative assistance to 128 the personnel appeals board; and any other functions deemed 129 appropriate by the city council.
- Section 6. Rules, policies, and procedures.
- 131 The rules, policies, and procedures necessary to implement
- 132 Sections 1 to 10 of this act shall be adopted by the
- department and approved by the city council by December 1,
- 134 2023. The rules, policies, and procedures adopted by the
- department shall be based on the principle that all employees
- and applicants shall receive fair and equitable treatment in
- 137 all aspects of personnel management without regard to
- 138 political affiliation, race, color, religion, national origin,
- 139 sex, age, disability, and with proper regard for privacy and
- 140 constitutional rights.



- 141 Section 7. Personnel appeals board.
- 142 (a) The city council shall create a personnel appeals
 143 board separate and apart from the department for the purpose
 144 of hearing all appeals from final employee actions by the city
 145 and as requested by the affected employee. The appeals board
 146 shall consist of three members elected by vote of majority of
 147 the city council at any regularly or specially scheduled city
 148 council meeting.
- (b) The appeals board members shall be residents of and qualified voters of the City of Montgomery during their tenure. A member may not be a city employee or board member or a blood relative as defined by the state Merit System, of a city employee or the mayor or city council.
- 154 (c) Each appeals board member shall be appointed for a
 155 three-year term, unless filling an unexpired term, and may be
 156 reappointed. However, the first appointed members shall serve
 157 staggered terms of 3, 2, and 1 years as determined by the city
 158 council.
- 159 (d) The appeals board members shall elect a chair 160 annually by a majority vote.
- 161 (e) The appeals board shall meet at least quarterly and 162 at such other times as determined by the chair.
- 163 (f) The city council shall determine the compensation
 164 of the appeals board members and shall also provide the board
 165 with office space and support staff as reasonably necessary.
- 166 (g) The city council shall adopt the necessary rules 167 and procedures for the operation of the appeals board.
- 168 Section 8. Employment.



All classified employees shall be hired from a

certified register of job applicants who meet the job related

qualifications as provided by the department. All personnel

activities shall be in accordance with the rules, policies,

and procedures enacted by the city council.

Section 9. Political activity.

- (a) Any employee may participate in city or state political activities to the same extent any resident of Alabama may. This activity may include endorsing a candidate and contributing to campaigns. Employees may join local political organizations, and state and national political parties. Employees may also support issues of public welfare, circulate petitions, and make contributions.
- (b) No employee of the city shall use his or her
 official position or authority to influence the vote or
 political action of any person, nor shall any city funds,
 property, or time be used for any political activity. No
 employee of the city shall solicit political contributions or
 solicit work in any capacity in a campaign from any individual
 who is a subordinate employee.
- 189 Section 10. Transfer of Records.
- All existing records related to city employment of city
 employees shall be transferred to the human resources
 department.
- 193 Section 11.

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Effective January 1, 2024, the Montgomery County

Commission, pursuant to Sections 11 to 20, inclusive, of this

act, shall establish and administer its own personnel merit



- 197 system for county employees based on principles of human
- 198 resources management which shall include equity, fairness, and
- 199 compliance with all applicable state and federal laws. This
- shall be a merit based personnel system that seeks to maintain
- 201 high quality employee conduct, integrity, and concern for the
- 202 public interest. These factors shall be the basis for all
- 203 personnel decisions whether made by the human resources
- department, the county commission, or the personnel appeals
- 205 board.
- 206 Section 12. Definitions.
- The following words as used in Sections 11 to 20,
- 208 inclusive, have the following meanings:
- 209 (1) APPEALS BOARD. The personnel appeals board created
- 210 by the county commission and whose members are elected by the
- 211 county commission.
- 212 (2) COUNTY. Montgomery County.
- 213 (3) COUNTY COMMISSION. The Montgomery County
- 214 Commission.
- 215 (4) DEPARTMENT. The human resources department, a
- 216 department of the county created to carry out all personnel
- 217 and related matters as designated by the county commission.
- 218 (5) EMPLOYEE. Any individual who works for the county,
- 219 a county officer, or a county agency in a classified or
- 220 unclassified position whose salary is paid with funds paid by
- the county.
- a. Unclassfied Employee. An employee who serves at the
- 223 pleasure of the county commission, or a county officer, or a
- 224 county agency and who is not a participant in the merit based



- 225 personnel system hereby established. The following are
- 226 unclassfied employees:
- 1. All unclassified employees of the county on January
- 228 1, 2024, in the employment of the county, a county officer, or
- 229 a county agency.
- 2. Volunteer personnel who receive no compensation from
- the county.
- 232 3. Persons performing work under contract with the
- 233 county and not carried on the payroll as employees.
- 4. Persons whose employment is subject to the approval
- of the United States Government, the City or County of
- 236 Montgomery, or the State of Alabama.
- 5. Temporary employees.
- 238 6. Other persons designated by the county commission
- who meet the intent of this section.
- 240 b. Classified Employee. An employee who is assigned to
- an ongoing position authorized by a county officer or the
- county commission, whose salary is paid with funds paid by the
- 243 county, and who may become a participant in the merit based
- 244 personnel system established pursuant to this act following an
- 245 initial probationary period.
- 246 (6) VACANCY. A position approved and funded by the
- 247 county that is currently unoccupied or is being filled by a
- temporary employee.
- 249 Section 13. Principles.
- 250 (a) The Montgomery County Commission shall establish a
- 251 merit based personnel system for classified employees of the
- 252 county. The department shall adopt rules and procedures



- 253 necessary to implement a merit based system based on the
- 254 following principles:
- 255 (1) Recruiting, selecting, and advancing employees
- 256 based on their ability, knowledge, and skills, including the
- open competition of qualified applicants for initial
- appointment.
- 259 (2) Establishing pay rates consistent with the
- 260 principle of comparable pay for comparable jobs.
- 261 (3) Training employees, as needed, to assure quality
- 262 job performance.
- 263 (4) Retaining employees on the basis of county needs,
- 264 adequacy of performance, correcting inadequate performance
- 265 when possible, and separating employees whose continued
- 266 employment is not in the best interests of the county.
- 267 (5) Assuring fair treatment of applicants and employees
- 268 in all aspects of personnel administration without regard to
- 269 political affiliation, sex, race, color, religion, national
- 270 origin, disability, or age.
- 271 (6) Providing all classified employees who have been
- 272 disciplined or who have grievances, or both, a fair and
- 273 impartial hearing and a resolution of the disciplinary action
- and grievances.
- (b) All employees of the county on January 1, 2024,
- 276 shall remain employees of the county under the jurisdiction of
- the merit based personnel system.
- 278 Section 14. Continuation of employment.
- 279 (a) All classified employment with the county is
- 280 contingent upon all of the following:



281 (1) Availability of funds.

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- 282 (2) The need for work to be done by the county or a county officer.
- 284 (3) The employee's compliance with all rules, policies, 285 and procedures established in accordance with Sections 11 to 286 20 of this act.
 - (4) Satisfactory job performance by the employee.
- (b) All classified employees who have successfully completed a probationary period shall not be separated from county employment without a hearing before the appeals board pursuant to the rules and procedures adopted by the department, if the employee requests a hearing.
- 293 Section 15. Establishment of human resources 294 department.
 - (a) The county commission shall establish a human resources department within the county. The county commission shall adopt all rules, policies, and procedures necessary for creation and operation of the department.
- 299 (b) The department shall assist the county commission 300 in the creation and implementation of a personnel system. The 301 department shall carry out all activities assigned to it by 302 the county commission. This shall include adopting all necessary rules, policies, and procedures; overseeing benefits 303 304 related to employment; assisting department heads; assisting 305 employees; providing clerical and administrative assistance to 306 the personnel appeals board; and any other functions deemed appropriate by the county commission, all with consideration 307 308 and approval by the board.

THE SERVICE

SB337 INTRODUCED

309	Section	16.	Rules,	policies,	and	procedures.

The rules, policies, and procedures necessary to implement the county personnel system shall be adopted by the department and approved by the county commission by December 1, 2023. The rules, policies, and procedures adopted and approved by the county commission shall be based on the principle that all employees and applicants shall receive fair and equitable treatment in all aspects of personnel management without regard to political affiliation, race, color, religion, national origin, sex, age, disability, and with proper regard for privacy and constitutional rights.

Section 17. Personnel appeals board.

- (a) The county commission shall create a personnel appeals board separate and apart from the county commission for the purpose of hearing all appeals from final employee actions by the county and as requested by the affected employee. The appeals board shall consist of three members elected by vote of majority of the county commission at any regularly or specially scheduled county commission meeting.
- (b) The appeals board members shall be residents of and qualified voters of Montgomery County during their tenure. A member may not be a county employee or board member or a blood relative as defined by the state Merit System, of a county employee.
- 333 (c) Each appeals board member shall be appointed for a 334 three-year term, unless filling an unexpired term, and may be 335 reappointed. However, the first appointed members shall serve 336 staggered terms of 3, 2, and 1 years as determined by the



- 337 county commission.
- 338 (d) The appeals board members shall elect a chair annually by a majority vote.
- 340 (e) The appeals board shall meet at least quarterly and at such other times as determined by the chair.
- 342 (f) The county commission shall determine the 343 compensation of the appeals board members and shall also 344 provide the board with office space and support staff as 345 reasonably necessary.
- 346 (g) The county commission shall adopt the necessary 347 rules, regulations, and procedures for the operation of the 348 appeals board.
- 349 Section 18. Employment.
- All classified employees shall be hired from a

 certified register of job applicants who meet the job related

 qualifications as provided by the department. All personnel

 activities shall be in accordance with the rules, policies,

 and procedures enacted by the county commission.
- 355 Section 19. Political activity.
- 356 (a) Any employee may participate in county or state
 357 political activities to the same extent any resident of
 358 Alabama may. This activity may include endorsing a candidate
 359 and contributing to campaigns. Employees may join local
 360 political organizations, and state and national political
 361 parties. Employees may also support issues of public welfare,
 362 circulate petitions, and make contributions.
- 363 (b) No employee of the county shall use his or her 364 official position or authority to influence the vote or

365	political action of any person, nor shall any county funds,
366	property, or time be used for any political activity. No
367	employee of the county shall solicit political contributions
368	or solicit work in any capacity in a campaign from any person
369	who is a subordinate employee.
370	Section 20. Transfer of Records.
371	All existing records related to employment of all
372	county employees shall be transferred to the human resources
373	department.
374	Section 21. Effective January 1, 2024, Sections
375	45-51A-32.110 to Section 45-51A-32.127 of the Code of Alabama
376	1975, inclusive (Subpart 5 of Part 3 of Article 3 of Chapter
377	51A of Title 45), establishing the Montgomery City/County
378	Personnel Department and Personnel Board for the Montgomery
379	County and the City of Montgomery, are repealed. All property
380	of the Montgomery City/County Personnel Board and Personnel
381	Department shall be transferred to the Montgomery County Human
382	Resources Department established by Sections 11 through 20.
383	All records relating to any employee of the City of Montgomery
384	shall be transferred to the City of Montgomery Personnel
385	Department. All records relating to any employee of Montgomery
386	County shall be retained by the Montgomery County Human
387	Resources Department.
388	Section 22. This act shall become effective on the

388 Section 22. This act shall become effective on the 389 first day of the third month following its passage and 390 approval by the Governor, or its otherwise becoming law.