

1 217998-1 : n : 02/22/2022 : SS / jmb LSA2022-105

2
3 MARSH AMENDMENT TO SB111

4
5
6
7
8 On page 1, lines 9,14, and 22, after "retirees"
9 insert "and beneficiaries" in all places

10
11 On page 1, lines 11, and 21, delete "one-time lump
12 sum" in all places and insert "longevity bonus"

13
14 On page 1, line 13, delete "such a payment" and
15 insert "a longevity bonus"

16
17 On page 1, line 21, delete "To" and insert "Relating
18 to state retirement; to"

19
20 On page 1, lines 25 and 26, delete "for fiscal year
21 2021-2022"

22
23 On page 1, line 27 and on page 2, line 8, delete
24 "lump-sum payment" and insert "longevity bonus"

25
26 On page 2, line 5, delete "May" and insert "March"

1 On page 2, lines 7 and 20, delete "April 30," and
2 insert "March 31,"

3
4 On page 2, line 9, delete "one dollar and
5 twenty-five cents (\$1.25)" and insert "two dollars (\$2)"

6
7 On page 2, delete lines 15 through 18 in their
8 entirety and insert "36-27-7.1, Code of Alabama 1975, if the"

9
10 On page 2, line 21, delete "lump-sum" and insert
11 "bonus"

12
13 On page 2, after line 25, insert the following new
14 Sections 2 and 3 and renumber subsequent sections accordingly:

15 "Section 2. (a) Each person whose employer
16 participated in the Employees' Retirement System pursuant to
17 Sections 36-27-6, 36-27-7, and 36-27-7.1, Code of Alabama
18 1975, whose effective date of retirement for purposes of
19 receiving benefits from the Employees' Retirement System is
20 prior to March 1, 2022, and who is receiving or is entitled to
21 receive a monthly allowance from the Employees' Retirement
22 System on September 30, 2022, shall receive the longevity
23 bonus specified in subsections (a) and (b) of Section 1, if
24 the employer elects to come under this act by official
25 resolution on or before August 31, 2022. Any employer making
26 the election to come under this act shall bear the cost of the
27 longevity bonus paid to its retirees pursuant to this section.

1 (b) If the employer elects to come under this act,
2 beneficiaries of deceased members or deceased retirees retired
3 from an employer participating in the Employees' Retirement
4 System pursuant to Sections 36-27-6, 36-27-7, and 36-27-7.1,
5 Code of Alabama 1975, if the beneficiary is receiving or is
6 eligible to receive a monthly allowance from the Employees'
7 Retirement System on September 30, 2022, shall receive a bonus
8 payment.

9 Section 3. (a) Any retired pensioner or annuitant
10 who retired from a city, town, county, or public or
11 quasi-public organization of the state before the city, town,
12 county, or public or quasi-public organization of the state
13 became a member of the Employees' Retirement System, and who
14 is receiving or is entitled to receive a monthly allowance
15 from the Employees' Retirement System on September 30, 2022,
16 shall receive the longevity bonus stipulated in subsections
17 (a) and (b) of Section 1, provided the employer elects to come
18 under this act. Any employer making the election to come under
19 this act shall bear the cost of the longevity bonus paid to
20 its retirees pursuant to this section and provide the
21 Employees' Retirement System with the number of years of
22 creditable service earned by each of its eligible annuitants
23 and pensioners.

24 (b) Beneficiaries of Employees' Retirement System
25 pensioners or annuitants described in subsection (a) shall
26 receive a longevity bonus, provided the date of death for the
27 deceased pensioner or annuitant, or the effective date of

1 retirement for the deceased pensioner or annuitant, was prior
2 to March 1, 2022, and the beneficiary is receiving or is
3 entitled to receive a monthly allowance from the Employees'
4 Retirement System on September 30, 2022, and the local unit
5 elects to fund the longevity bonus and provides the Employees'
6 Retirement System with the number of years of creditable
7 service earned by each of its eligible annuitants and
8 pensioners."

9
10 On page 3, lines 1 and 5, delete "lump-sum payment"
11 and insert "longevity bonus"

12
13 On page 3, line 11, delete "lump-sum payments" and
14 insert "longevity bonus"

15
16 On page 3, lines 12, 13, and 14, delete "the
17 increases in the employer rate required to be paid to the
18 system. For" and insert "that cost. The employer shall either
19 pay the full cost in a lump-sum or, for"

20
21 On page 3, line 14, delete "2022" and insert "2023"

22
23 On page 3, line 15, delete "each employer shall"

24
25 On page 3, line 18, delete "The lump-sum payments"
26 and insert "(a) Unless otherwise provided in subsection (b),
27 the longevity bonus"

1
2
3
4
5
6
7
8
9

On page 3, line 20, delete "June" and insert "April"

On page 3, after line 20, insert:

"(b) For all eligible recipients whose employer participated in the Employees' Retirement System pursuant to Sections 36-27-6, 36-27-7, and 36-27-7.1, Code of Alabama 1975, the longevity bonuses paid under this act shall be paid by the Employees' Retirement System in October 2022."