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3	SENATE EDUCATION POLICY COMMITTEE SUBSTITUTE FOR SB15	
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8	SYNOPSIS:	Existing law provides for a State Textbook
9	Comr	mittee process to consider the merit of
10	text	books offered for use in the public elementary
11	and	high schools of the state and make
12	reco	ommendations for approval or rejection to the
13	Stat	te Board of Education.
14		This bill would require publishers to
15	prov	vide evidence of standards alignment on forms
16	prov	vided by the State Department of Education.
17		This bill would authorize the State
18	Supe	erintendent of Education and the State Board of
19	Educ	cation to establish additional textbook review
20	crit	ceria.
21		This bill would provide for the State Board
22	of I	Education to approve guidelines for other
23	inst	cructional materials review committees to review
24	and	rate other varying instructional materials.
25		This bill would also exempt the purchase of
26	cert	tain instructional materials by the State

Department of Education from the competitive bidding process.

Amendment 621 of the Constitution of Alabama of 1901, as amended by Amendment 890, now appearing as Section 111.05 of the Official Recompilation of the Constitution of Alabama of 1901, as amended, prohibits a general law whose purpose or effect would be to require a new or increased expenditure of local funds from becoming effective with regard to a local governmental entity without enactment by a 2/3 vote unless: it comes within one of a number of specified exceptions; it is approved by the affected entity; or the Legislature appropriates funds, or provides a local source of revenue, to the entity for the purpose.

The purpose or effect of this bill would be to require a new or increased expenditure of local funds within the meaning of the amendment. However, the bill does not require approval of a local governmental entity or enactment by a 2/3 vote to become effective because it comes within one of the specified exceptions contained in the amendment.

A BILL

25 TO BE ENTITLED

26 AN ACT

1 Relating to the State Textbook Committee; to amend 2 Sections 16-36-60, 16-36-60.1, and 16-36-65, Code of Alabama 1975; and to add Section 16-36-73 to the Code of Alabama 1975; 3 to provide for appointees from each State Board of Education 5 District; to require publishers to provide evidence of 6 alignment correlation on forms provided by the State 7 Department of Education; to authorize the State Superintendent of Education and the State Board of Education to establish additional review criteria; to provide for other instructional 9 10 materials review committees to review and rate varying instructional materials; to make nonsubstantive, technical 11 12 revisions to update the existing code language to current 13 style; and to amend Section 16-13B-2, Code of Alabama 1975, as amended by Act 2021-485, 2021 Regular Session, to exempt the 14 15 purchase of certain instructional materials by the State Department of Education; and in connection therewith to have 16 17 as its purpose or effect the requirement of a new or increased 18 expenditure of local funds within the meaning of Amendment 621 of the Constitution of Alabama of 1901, as amended by 19 20 Amendment 890, now appearing as Section 111.05 of the Official 21 Recompilation of the Constitution of Alabama of 1901, as 22 amended. BE IT ENACTED BY THE LEGISLATURE OF ALABAMA: 23 24 Section 1. Sections 16-36-60, 16-36-60.1, and

27 "\$16-36-60.

follows:

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16-36-65 of the Code of Alabama 1975, are amended to read as

"(a) The State Textbook Committee is created. The committee shall consider the merit of textbooks offered for use in the public elementary and high schools of the state and make recommendations for approval or rejection, or both, to the State Board of Education as hereinafter provided. In making recommendations to the State Board of Education, the State Textbook Committee shall also consider any recommendations made by the State Courses of Study Committee or by the State Superintendent of Education.

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"(b) The State Textbook Committee shall be composed of 23 members. Four of the members shall be secondary school classroom teachers and four elementary school classroom teachers. One of these eight members shall be appointed from each of the seven United States Congressional Districts, as such districts are constituted on July 1, 1998, and one shall be appointed statewide eight State Board of Education districts, as constituted on the effective date of the act adding this language. Four members shall be appointed from the state at large, and these four members may be either classroom teachers or persons actively engaged in the supervisory or administrative capacity in the field of education. Two members of the committee shall be employees of state institutions of higher learning. These 14 members of the State Textbook Committee shall each be appointed by the State Board of Education, upon nominations made by the State Superintendent of Education. Nine members shall be appointed by the Governor, subject to the confirmation of the Senate by April 1 of each

year, one from each of the seven congressional districts, as such districts are constituted on July 1, 1998 eight State Board of Education districts, as constituted on the effective date of the act adding this language, and two one appointed statewide and, these two who shall be members a member of a local boards board of education at the time of their appointment. Two of the members appointed from the congressional districts State Board of Education districts shall be recommended by the State Superintendent of Education. These nine additional members shall have general knowledge of the subject area to be considered for textbook adoption and shall have, a demonstrated ability to read and write at a post high school level, and shall not be employed in education. Membership of the State Textbook Committee shall be inclusive and shall reflect the racial, gender, geographic, urban/rural, and economic diversity of the state All appointing authorities shall coordinate their appointments to assure the committee membership is inclusive and reflects the racial, gender, geographic, urban, rural, and economic diversity of the state.

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"(c) All members of the State Textbook Committee shall be appointed for terms of one year, beginning at the call of the State Superintendent of Education. The committee shall be subject to recall by the State Superintendent of Education, thereby extending the length of the member's term, until a new committee is appointed for consideration of the same subject area or areas or grade or grades or any combination thereof. Vacancies in the office of any of the

committee members shall be filled by the original appointing
authority, and the appointee shall hold office for the
unexpired term and until his or her successor is appointed and
qualified.

- "(d) In order to qualify as a member of the State

  Textbook Committee, each person appointed shall prepare an

  affidavit to be filed with the State Board of Education within

  10 days after notice of the member's appointment stating each

  of the following:
- "(1) The member agrees to discharge faithfully all the duties imposed upon him or her as a member of the State Textbook Committee.
- "(2) The member has no interest, directly or indirectly, in any contract that may be made under this article.
- "(3) The member has no interest as author, as associate author, as publisher, or as a representative of the author or publisher of any textbook.
- "(4) The member has no pecuniary interest, directly or indirectly, in the business or profits of any person, firm, or corporation engaged in manufacturing, publishing, or selling textbooks.
- "(5) The member agrees not to accept any emolument or promise of future reward of any kind from any publisher of textbooks, the publisher's agents, or anyone interested in or intending to bias the member's judgment in any way in the selection of any textbook up for adoption.

"(6) The member agrees not to reveal to anyone, except to the State Board of Education or the State Superintendent of Education, or both, the findings, ratings, or grading of the State Textbook Committee.

- "(e) It shall be a <u>Class C</u> misdemeanor for any member of the State Textbook Committee or the secretary of the committee, or for any other person, to disclose ratings and gradings of the committee to anyone except to the State Board of Education or the State Superintendent of Education, or both, until after the contracts are made. Anyone found guilty of doing so shall be fined not exceeding five hundred dollars (\$500) and also may be imprisoned or sentenced to hard labor for a term not exceeding six months Nothing in this section shall prevent the State Board of Education from making an early disclosure of the ratings and gradings of the committee after the State Board of Education has approved the final textbook list.
- Textbook Committee shall be called by the State Superintendent of Education and the committee shall meet thereafter on call of the chairperson chair of the committee or of the State Superintendent of Education. At the organizational meeting, the State Textbook Committee shall elect one of its members to act as chairperson chair of the committee and one of its members as secretary of the committee. Other necessary meetings shall be held as determined by the State Textbook Committee or upon the call of the chairperson chair or the

State Superintendent of Education. The State Superintendent of Education shall notify the members of the committee of each meeting by registered or certified mail prior to the time of the meeting.

"(g) The members of the State Textbook Committee, at a minimum, shall be paid per diem expenses at the rate provided by state law during the time they are engaged in such the work of the committee and in addition shall receive travel expenses at the rate provided by state law for each mile traveled from home to the place of meeting and return, to be paid out of appropriations made to the State Department of Education. Each member of the committee, before receiving per diem for expenses, shall submit to the State Superintendent of Education a notarized statement of the number of miles traveled and the number of days engaged in such the work of the committee. No member shall be paid for more than 25 35 days in any school year.

Committee shall be comprised of alignment with the courses of study, instructional planning and support, and other criteria, as determined by the State Superintendent of Education and the State Board of Education. Publishers shall be provided with standards alignment forms that list all of the standards in the course of study for the subject area being reviewed and shall provide specific evidence of how and where the standards are addressed in the textbook. The committees may use the standards alignment forms to determine the degree to which

content found in each textbook is aligned in thoroughness and
accuracy to the standards and may comment on content,
accuracy, bias, price, or other concerns resulting from their
reviews.

"(h)(i) The State Textbook Committee shall make textbook recommendations to the State Board of Education in writing, and both recommendations for approval or rejection, or both, and any dissents therefrom shall be filed with the State Board of Education and shall be made available for public inspection upon filing. The State Textbook Committee may recommend any new material which has been properly bid pursuant to this article, which supports the Alabama course of study for the specific subject, and which is defined as a textbook as prescribed in the rules and regulations of the State Board of Education. New material is defined as material published within three years from the date the State Board of Education begins advertisement for bids for textbooks which shall be considered for adoption by the State Board of Education Final ratings and reviews shall be made available to the public on the State Department of Education website.

"\$16-36-60.1.

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"For the purposes of this article, the following words shall have the following meanings:

"(1) INSTRUCTIONAL MATERIALS. Educational resources
that provide curriculum and instructional experiences for
public school students. The term includes any instructional
and related or supportive material, including materials using

1 advanced learning technology, in any area that is designed to
2 strengthen the academic foundation.

"(1)(2) QUALIFIED DEPOSITORY FOR TEXTBOOKS or QUALIFIED DEPOSITORY. A facility in the state responsible for receiving orders for, storing of, and distribution of textbooks pursuant to Section 16-36-71.

"(2)(3) TEXTBOOK. Includes digital textbooks, as defined in Section 16-16B-2. Digital textbooks shall be recommended, adopted, and purchased in the same manner as provided for textbooks under this article.

"§16-36-65.

- "(a) The State Department of Education in conjunction with the state Purchasing Agent shall furnish contracts from which state-adopted textbooks for the pupils and teachers in classrooms and schools operated under the jurisdiction and supervision of the Alabama Department of Mental Health can State Department of Education may be purchased. These purchases shall be made from appropriations to the state Department of Mental Health State Department of Education. The State Board of Education may make and enforce regulations for the proper care and accounting for such textbooks.
- "(b) The State Department of Education in conjunction with the state Purchasing Agent shall furnish contracts from which state-adopted textbooks for the pupils and teachers in classrooms and schools operated under the jurisdiction of the Alabama Institute for Deaf and Blind can

may be purchased. These purchases shall be made from 1 2 appropriations to the Alabama Institute for Deaf and Blind. The State Board of Education may make and enforce regulations 3 for the proper care and accounting for these textbooks and 5 shall not be required to purchase and furnish special books or materials for the deaf and blind.

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"(c) The State Department of Education in conjunction with the state Purchasing Agent shall furnish contracts from which state-adopted textbooks for the pupils and teachers in classrooms and schools operated by the Department of Youth Services can may be purchased. The cost of the textbooks provided herein shall be paid from appropriations to the Department of Youth Services. The State Board of Education may make and enforce regulations for the proper care and accounting for these textbooks and shall not be required to purchase and furnish any special books or materials under this section.

"(d) The State Board of Education shall have no power or authority to enter into any contract or arrangement for furnishing textbooks or providing a depository for textbooks or delivering textbooks, but shall have the power and authority to enter into any contract or arrangement requiring the use of a qualified depository for textbooks.

"(e) Subject to appropriations from the Legislature, the State Board of Education may pay a portion of a negotiated textbook price in any contract with a publisher or a qualified depository pursuant to this article or grant additional

1 textbook funds to local boards of education, who purchase high
2 quality textbooks, as determined by the State Board of

3 Education."

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Section 2. Section 16-36-73 is added to the Code of Alabama 1975, to read as follows:

\$16-36-73.

- (a) In addition to the use of textbook materials review committees as provided in subsection (h) of Section 16-36-60, the State Superintendent of Education may convene educators and other experts for instructional materials review committees for the purpose of reviewing and rating evidence on the quality and alignment of other specific materials and publishing their findings for educators. The State Superintendent of Education may also utilize other methods to conduct reviews, such as contracting or consulting with experts. The State Superintendent of Education and State Board of Education, as necessary, may develop guidelines for the review of other specific instructional materials pursuant to this section, to support districts and ensure the utilization of state funds for the purchase of high quality materials. The process shall include, but not be limited to, publishing statewide lists of vetted and approved instructional materials.
- (b) Instructional materials approved by the State

  Department of Education pursuant to this section, based on a
  review completed by an instructional materials review

  committee, may qualify for the State Department of Education

- to enter a statewide master service agreement designed to streamline the procurement process for schools and school districts that adopt those instructional materials.
  - (c) Subject to appropriations, members appointed to other instructional materials review committees may be paid per diem and travel expenses in the same manner as State Textbook Committee members under subsection (g) of Section 13-36-60. Nothing in this section shall limit payment for reviews under State Department of Education contracts or other consulting methods.
  - (d) Guidelines developed for the review of other specific instructional materials by instructional materials review committees pursuant to this section, shall be separate from the State Textbook Committee process provided by this article.
  - Section 3. Section 16-13B-2 of the Code of Alabama 1975, is amended to read as follows:
- 18 "\$16-13B-2.

- "(a) Competitive bids shall not be required for utility services for county or city boards of education, the rates for which are fixed by law, regulation, or ordinance, and the competitive bidding requirements of this chapter shall not apply to:
  - "(1) The purchase of insurance.
- "(2) Contracts for securing services of attorneys, physicians, architects, teachers, superintendents of construction, artists, appraisers, engineers, consultants,

- certified public accountants, public accountants, or other 1 2 individuals possessing a high degree of professional skill where the personality of the individual plays a decisive part. 3 "(3) Contracts of employment in the regular civil 4 5 service. "(4) Contracts for fiscal or financial advice or 6 7 services. "(5) Purchases of products made or manufactured by 8 9 blind or visually impaired individuals under the direction or 10 supervision of the Alabama Institute for Deaf and Blind in accordance with Sections 21-2-1 to 21-2-4, inclusive. 11 12 "(6) Purchases of maps or photographs from any 13 federal agency. "(7) Purchases of manuscripts, books, <u>instructional</u> 14 15 materials, maps, pamphlets, or periodicals, or the electronic version thereof. The exemption for the purchase of 16 instructional materials shall only include those purchases 17 18 from a current vetted and approved list published by the State 19 Department of Education. "(8) The selection of paying agents and trustees for 20 21
  - any security issued by a public body.
  - "(9) Existing contracts up for renewal for sanitation or solid waste collection, recycling, or disposal and those providing the service.

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"(10) Purchases of computer and word processing hardware when the hardware is the only type that is compatible

- with hardware already owned by the entity taking bids and custom software.
- "(11) Contractual services and purchases of

  commodities for which there is only one vendor or supplier and

  contractual services and purchases of personal property which

  by their very nature are impossible to award by competitive

  bidding.
- "(12) Contractual services and purchases of products
  related to, or having an impact upon, security plans,
  procedures, assessments, measures, or systems, or the security
  or safety of persons, structures, facilities, or
  infrastructures.

- "(13) Purchases, leases, or lease/purchases of goods or services, other than voice or data wireless communication services, made as a part of any purchasing cooperative sponsored by the National Association of Counties, its successor organization, or any other national or regional governmental cooperative purchasing program. The purchases, leases, or lease/purchases may only be made if all of the following occur:
- "a. The goods or services being purchased, including those purchased through a lease/purchase agreement, or leased are available as a result of a competitive bid process approved by the Department of Examiners of Public Accounts for each bid.
- "b. The goods or services are either not at the time available to local boards of education on the state purchasing

- program or are available at a price equal to or less than that on the state purchasing program.
- "c. The purchase, lease, or lease/purchase is made through a participating Alabama vendor holding an Alabama business license if such a vendor exists.

- "(14) Purchases of unprocessed agricultural products as defined in subsection (b) of Section 16-1-46 and the cost of the food purchased is equal to or less than the federal simplified acquisition threshold set in 2 C.F.R. § 200.88.
- "(15) Purchase of goods or services, other than voice or data wireless communication services, from vendors that have been awarded a current and valid general services administration contract. Prices paid for the goods or services may not exceed the lowest competitively bid price for these goods or services, other than voice or data wireless communication services, and may not exceed the price on an existing state purchasing program.
  - "(b) This chapter shall not apply to:
- "(1) Any purchases of products where the price of the products is already regulated and established by state law.
- "(2) Purchases made by individual schools of the county or municipal public school systems from moneys monies other than those raised by taxation or received through appropriations from state or county sources.
- "(c) The city and county boards of education shall establish and maintain the purchasing facilities and

procedures as may be necessary to carry out the intent and
purpose of this chapter by complying with the requirements for
competitive bidding in the operation and management of each
city and county board of education.

"(d) Contracts entered into in violation of this chapter shall be void, and any person who violates this chapter shall be guilty of a Class C felony."

Section 4. Although this bill would have as its purpose or effect the requirement of a new or increased expenditure of local funds, the bill is excluded from further requirements and application under Amendment 621, as amended by Amendment 890, now appearing as Section 111.05 of the Official Recompilation of the Constitution of Alabama of 1901, as amended, because the bill defines a new crime or amends the definition of an existing crime.

Section 5. This act shall become effective on the first day of the third month following its passage and approval by the Governor, or its otherwise becoming law.